

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Skyway Securities Group Limited Date Submitted 03/05/2016						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1141 Descri	ption : <u>SKYWAY</u>	Y SEC				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
(2) Stock code : N/A Descri	ption :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/04/2016

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٠,	Preference	Sharec
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Stock code:	N/A	Description :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding 1	month		
Increase/(decrease)			-	
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code :	N/A	Description :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding 1	month		
Increase/(decrease)			-	
Balance at close of the	month			
Total authorised share currency):	capital a	at the end of the month (State	нк\$	1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12,664,198,448	N/A	N/A	N/A	
Increase/ (decrease) during the month	40,140,368	N/A	N/A	N/A	
Balance at close of the month	12,704,338,816	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares	a					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	513,960,500
Adjusted						
Exercise Price:						
HK\$ 0.234						
(08/09/2015)						
Ordinary shares						
(Note 1)						
, ,						
2. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	491,637,500
Adjusted	1111	1111	1111	1111	1111	1,037,500
Exercise Price:						
HK\$0.231						
$\frac{1100.231}{(08/09/2015)}$						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						-
(11016 1)		$\mathbf{T}_{\mathbf{c}}$	tal A. (Ordin	ary charach	NIL	
		10			N/A	
				nce shares)		
		_		Other class)	N/A	
Total funds raised du		n from exercise o	f			
options (State current	ey)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017 (13/02/2017)	- -	111702 15 5 c 1 205 10	THY 0.1.4.02 C.0.0	111/02 12 T50 250 50	40.140.250	2 425 502 505
(13/02/2017)	HK\$	HK\$247,764,305.40	HK\$4,014,036.80	HK\$243,750,268.60	40,140,368	2,437,502,686
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date	Ordina	ury Shares ect to Adjustments)	- - -			
(if applicable)	(12/0	01/2016)				
(dd/mm/yyyy) 2. N/A	(13/0	01/2016)	_			
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/)	- - -			
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy) 4. N/A	(/	/)	_			
T. 1VA	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	- - -			
		То			0,140,368	_
				· · · · · · · · · · · · · · · · · · ·	N/A	-
			((Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of A amount outstanding	mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IVA						
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 4 March 2016, the Purchaser, a wholly owned subsidiary of the Company, entered into the Sale and Purchase Agreement with the Vendor in relation to the acquisition of the Sale Share and the Sale Loan by the Purchaser for an aggregate consideration of HK\$ 218,000,000, of which HK\$7,000,000 will be satisfied in cash as Deposit and as to the remaining balance of HK\$211,000,000 shall be satisfied by the allotment and issue of the 1,300,000,000 Consideration Shares by the Company at the Issue price of HK\$ 0.14 per Consideration Share to the Vendor and by issue of the Promissory Notes in the principal amount of HK\$29,000,000. For details, please refer to the Company's announcement dated 4 March 2016.	N.W.	N.W.
2.	N/A Ordinary shares (Note 1) (/ /)	NIL	NIL
3.	Shares (Note 1) N/A		
	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (//)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

			I	For :	Main	Boar	rd and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
							N/A	N/A
			Class of shares	_				
7.	Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			I	For Main Boa	ard and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-	
9.	Capital reorganisation		Effective date of share subdivision : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
10.	. Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary shar reference shar (Other cla	es) N/A	·
Т	otal increase / (deci	rease) in ordinary shares during the	the month (i.e. Total of A to l	E):	(1) 40,140,36	58
					(2) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,140,368
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

Remarks (if any)	·):	
N/A		
Submitted by:	Ng Kwok Leung	
· · · · · · · · · · · · · · · · · · ·		
Title:	Executive Director and Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.