

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| o: Hong Kong Exchanges and Clearing Limited | | | | |
|--|--------------------------------|----------------------------------|---|--|
| Name of Issuer Zhongda Date Submitted 4 May 2 | a International Holdin 2016 | ngs Limited | | |
| I. Movements in Authorised Share Capi | tal | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00909</u> Descrip | ption: Ordinary s | shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | |
| (2) Stock code : N/A Descrip | ption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

30/04/2016

| Stock code: N/A Desc | ription: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Desc | ription: | | |
| <u></u> | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | (State | capital |
| Balance at close of preceding month Increase/(decrease) | | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,087,258,266 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,087,258,266 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme including EGM approval date | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month. | |
|---|---------------------------|------------------|--------------|--|--|-------------------------|
| (dd/mm/yyyy) and - | Movement during the month | | | | · | as at cross of the mona |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
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| | | | | | | |
| | | Tota | al A. (Ordin | arv shares) | Nil | |
| | | 100 | | nce shares) | N/A | |
| | | | (C | Other class) | N/A | |
| Total funds raised dur options (State currence | | from exercise of | | N/A | | |

| Warrants to | Issue Sl | nares of | the Issu | er which | are to b | e Listed |
|-------------|----------|----------|----------|----------|----------|----------|
| | | | | | | |

| Description of warrants | Currency of Nominal value a nominal close of | | Nominal value | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|----------------|---------------|--|--|
| (Date of expiry – dd/mm/yyyy) | value preceding month | | month | | monui |
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | - - | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | | _ | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | _ | | | |
| | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 4. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares | | _ | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | Total | al B. (Ordinar | y shares) | Nil | |
| | | | e shares) | N/A | |
| | | (Otl | her class) | N/A | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | outstanding | monui | monui | monui | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (, ,) | | | | | |
| | _ | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | <u> </u> | | | | - |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u> </u> | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | Total C. (Ordin | | N/A N/A | - |
| | | | | nce shares) Other class) | N/A N/A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
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| | | |
| Ordinary shares (Note 1) | | |
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| 2. | | |
| ^{2.} | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| () | | |
| | l | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (Note 1) At price : State currency Issue and allotment 2. Open offer (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Class of shares issuable ____ (Note 1) Issue and allotment 4. Bonus issue (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (ca mai yyyy) | | | N/A | N/A |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (commit yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/lillil/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | ror ivialli b | is | No. of new shares of suer issued during the month pursuant thereto | No. o | f new es of which be ued uant o as at of the |
|-----|--|---|--|-------|--|-------------|--|
| | Type of issue | | | | | | |
| | | Class of shares issua (Note 1) | ible | _ | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | N/A | | N/A |
| | | | | | | | |
| 10 | Other: | Class of shares issua (Note 1) | ible | _ | | | |
| 10. | (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | . <u>-</u> | N/A |
| | | Total E. | (Ordinary sh (Preference sh (Other c | ares) | N/A N/A N/A | - - - | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A | to E): | (1) | | Nil | |
| | , , , , | · · | , | (2) | | N/A | |
| Т | otal increase / (decrease) in preference shares during | the month (i.e. Total of | A to E): | | | N/A | |
| | otal increase / (decrease) in other classes of shares du | | | | - | N/A | |
| | These figures should be the same as the relevant figur | | | ued S | hare Capita | l").) | |

| Remarks (if any): | |
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| | |
| Submitted by: Fu Yan Ming | |
| Title: Secretary (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.