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**China Animal Healthcare Ltd.**

**中國動物保健品有限公司\***

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock code: 0940)

- (1) UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING**
- (2) DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS, 2015 INTERIM RESULTS AND 2015 ANNUAL RESULTS AND DESPATCH OF 2014 ANNUAL REPORT, 2015 INTERIM REPORT AND 2015 ANNUAL REPORT**
- (3) CONTINUAL SUSPENSION OF TRADING**

- (1) UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING**

This announcement is made by China Animal Healthcare Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 July 2015, 23 October 2015, 30 October 2015, 30 November 2015, 28 December 2015, 30 December 2015, 1 February 2016, 3 March 2016 and 5 April 2016 (the “**Previous Announcements**”) in relation to, among other things, the Forensic Investigation and the suspension of trading of the shares of the Company. Unless the context otherwise

requires, capitalised terms used in this announcement shall have the same meanings as defined in the Previous Announcements.

The Company is currently working with its advisers to take the necessary steps to fulfill the Resumption Conditions imposed by the Stock Exchange as set out in the announcement dated 10 July 2015 and, for such purpose, obtaining comments or opinions from its advisers. As at the date of this announcement, the Forensic Accountant is still in the process of conducting the Forensic Investigation.

The Company will make further announcement of any material development on the above matters as and when appropriate.

**(2) DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS, 2015 INTERIM RESULTS AND 2015 ANNUAL RESULTS AND DESPATCH OF 2014 ANNUAL REPORT, 2015 INTERIM REPORT AND 2015 ANNUAL REPORT**

HLB Hodgson Impey Cheng Limited is in the course of performing their audit work on the Group and additional time is required before the 2014 Annual Results, 2015 Interim Results, 2015 Annual Results, 2014 Annual Report, 2015 Interim Report and 2015 Annual Report are ready. The Board therefore wishes to inform the shareholders of the Company that the publication of the 2014 Annual Results, 2015 Interim Results, 2015 Annual Results, and the despatch of the 2014 Annual Report, 2015 Interim Report and 2015 Annual Report will be further delayed. Further announcement(s) will be made to inform the shareholders of the Company on the date of release of the above as and when appropriate.

**(3) CONTINUAL SUSPENSION OF TRADING**

At the request of the Company, the shares of the Company have been suspended from trading on the Stock Exchange from 9 a.m. on 30 March 2015. Trading in the Company's shares will continue to suspend until further notice.

By order of the Board  
**China Animal Healthcare Ltd.**  
**Wang Yangang**  
*Chairman, Executive Director  
and Chief Executive Officer*

Hong Kong, 4 May 2016

*As at the date of announcement, the executive Directors are Mr. Wang Yangang, Mr. Li Jun and Ms. Song Yanmei; and the independent non-executive Directors are Mr. Cai Huiyi, Mr. Liu Zhanmin and Mr. Zhang Suqiang.*

*\* For identification purpose only*