

## Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	30 April 2016	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Paladin Limited
Date Submitted	4 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>495</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	500,000,000
Increase/(decrease)	-		
Balance at close of the month	50,000,000,000	HK\$0.01	500,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	642	_Descrip	otion :	Convertib	le redeemable	e preference shares
			No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth	1,270,000,	000	HK\$0.01	HK\$12,700,000
Increase/(decreas	e)		-			<u> </u>
Balance at close	of the month		1,270,000,	000	HK\$0.01	HK\$12,700,000

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,326,462,105		71,033,529			
Increase/ (decrease) during the month	-		-			
Balance at close of the month	1,326,462,105		71,033,529			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	<b>C</b> 1	F · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)			·	·		
(11000 1)						
3.						
shares						
(Note 1)		т		1 \		
		10	tal A. (Ordin	ary shares)		
				nce shares)		
			-	Other class)		
Total funds raised dur		n from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the l	Issuer which are t	o be Listed)	I of Willin Dourd		a 155ae15
Class and description		Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible redeemable	e	HK\$	17,758,382.25	-	17,758,382.25	-	73,993,259
Preference shares							
Stock code (if listed) Class of shares	642						
issuable (Note 1)	Ordi	nary					
Subscription price	Nil						
EGM approval date (if applicable)							
(dd/mm/yyyy))		(//)					
2. Convertible notes		HK\$	16,713,552.75	-	16,713,552.75	-	66,854,211
		·					
Stock code (if listed)	N/A						
Class of shares	Out						
issuable ( <i>Note 1</i> ) Subscription price	Ordi Nil	nary					
EGM approval date	1111						
(if applicable)							
(dd/mm/yyyy)		( / / )					
3.							
Stock code (if listed)						·	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
4.	-	( , , )					
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )		T ( 10 (0 )	• • •		
				Total C. (Ord	inary shares)		-
				(Prefer	(Other class)		-
					( = mos)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2	-	
	-	
	-	
	-	
shares (Note 1)		
3.		
<i>J.</i>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		. <u> </u>
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)	( ) )	·		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	F	For I	Main	<u>ı Boai</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
							monun
5.	Scrip dividend At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)		
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)		
		Class of shares					
7.	Redemption of shares	redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)		

			F	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	. Other (Please specify) At price : State currency	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shar	es)	<u></u>
			(Pro	eference shar (Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Convertibles:

Amount of Convertible redeemable preference shares	= issue price x no. of shares				
	= HK\$0.25 x 71,033,529				
	= HK\$17,758,382.25				
Ordinary shares to be converted from convertible redeemable preference shares					
= HK\$17,758,382.25/\$0.24 = 73,993,259					
No. of shares to be converted under the convertible notes = amount of the convertible notes / converted price					
	= 16,713,552.75 / HK\$0.25				

= 66,854,211 ordinary shares

Submitted by: Chan Chi Ho

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.