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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)
(Stock code: 6210 for Common Depositary Receipts)
(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale informs ratification of agreement with Brazilian authorities

The following sets out the main text of the announcement published by Vale S.A. on May 5, 2016.

Chief Financial and Investor Relations Officer of **Vale S.A.** Luciano Siani Pires

Hong Kong, May 5, 2016



Vale informs ratification of agreement with Brazilian authorities

Rio de Janeiro, May 05 2016 –Vale S.A. (Vale) informs the ratification of the agreement signed on March 2nd between Samarco, its shareholders (Vale and BHP Billiton), and federal and state authorities from the Minas Gerais and the Espirito Santo states, at a conciliation hearing held today at the Federal Regional Court, 1st Region.

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