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GOLDIN PROPERTIES
高銀地產

GOLDIN PROPERTIES HOLDINGS LIMITED
高銀地產控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 283)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of Goldin Properties Holdings Limited (the “**Company**”) dated 23 December 2015, 5 January 2016, 28 January 2016, 26 February 2016, 1 March 2016, 31 March 2016 and 15 April 2016 in relation to, among other things, the entering into of the Framework Disposal Agreement, the Local SPA and the Relevant Agreements, the appointment of the Independent Financial Adviser, and the delay and further delay in despatch of circular (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the Framework Disposal Agreement, the Local SPA and the transactions contemplated thereunder including the Relevant Agreements; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Framework Disposal Agreement, the Local SPA and the transactions contemplated thereunder including the Relevant Agreements; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) a valuation report in respect of the Properties; and (v) a notice of the GM is expected to be despatched to the Shareholders on or before 30 April 2016.

The Company shall enter into a supplemental agreement (the “**Supplemental Agreement**”) with each party to the Local SPA within two working days so as to extend the latest date (being 15 May 2016) to obtain the Shareholders’ approval for the Disposal to become unconditional. Upon the signing of the Supplemental Agreement, the Company shall publish an announcement to include the details of the Supplemental Agreement and the date of the GM as soon as practicable. The Circular is expected to be despatched to the Shareholders on or before 30 June 2016.

By Order of the Board
Goldin Properties Holdings Limited
Chan Suk Yin
Company Secretary

Hong Kong, 6 May 2016

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Pan Sutong (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond, Mr. Li Huamao and Ms. Chan Sau Yin, Anita Teresa, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.