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DELISTING OF CNY3,300,000,000 4.8% GUARANTEED BONDS DUE 2017
(Stock code: 85953)
(THE “BONDS”)

BY

EASTERN AIR OVERSEAS (HONG KONG) CORPORATION LIMITED
(THE “COMPANY”)
(incorporated in Hong Kong with limited liability)

Unconditionally and Irrevocably Guaranteed by



中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

Reference is made to the announcement of the Company dated 18 March 2016 regarding the Offer and the Consent Solicitation, the announcement of the Company dated 1 April 2016 in relation to amendments to the Offer and Consent Solicitation, the announcement of the Company dated 14 April 2016 in relation to the extension of the Offer and Consent Solicitation, the announcement of the Company dated 27 April 2016 in relation to the final results of the Offer and Consent Solicitation, the announcement of the Company dated 29 April 2016 in relation to the repurchase and cancellation of the Repurchased Bonds, and the announcement of the Company dated 6 May 2016 in relation to the Optional Redemption and cancellation of all Outstanding Bonds (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

WITHDRAWAL OF LISTING OF THE BONDS

Pursuant to the Offer, the Company has repurchased and cancelled a total of CNY1,718,730,000 in principal amount of the Bonds. The total Settlement Amount paid in respect of the Repurchased Bonds was CNY1,742,905,172.77.

Pursuant to the Optional Redemption, the entire amount of the Outstanding Bonds, comprising an aggregate principal amount of CNY1,581,270,000 of Bonds, have been redeemed and cancelled by the Company. The total redemption amount paid to Holders of the Outstanding Bonds was CNY1,592,291,451.90.

Following the cancellation of the Repurchased Bonds and the cancellation of the Outstanding Bonds, there are no outstanding Bonds in issue.

The Company considers that there will be no material impact on its financial position as a result of the Offer and the Optional Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 16 May 2016.

Hong Kong, 10 May 2016

As at the date of this announcement, the directors of Eastern Air Overseas (Hong Kong) Corporation Limited are Wu Yongliang, Wu Zhiwei, Guo Lijun, Yuan Jun, and Jin Yunqiu.

As at the date of this announcement, the directors of China Eastern Airlines Corporation Limited are:

<i>Liu Shaoyong</i>	<i>Chairman</i>
<i>Ma Xulun</i>	<i>Vice Chairman, President</i>
<i>Xu Zhao</i>	<i>Director</i>
<i>Gu Jiadan</i>	<i>Director</i>
<i>Li Yangmin</i>	<i>Director, Vice President</i>
<i>Tang Bing</i>	<i>Director, Vice President</i>
<i>Tian Liuwen</i>	<i>Director, Vice President</i>
<i>Ji Weidong</i>	<i>Independent non-executive Director</i>
<i>Li Ruoshan</i>	<i>Independent non-executive Director</i>
<i>Ma Weihua</i>	<i>Independent non-executive Director</i>
<i>Shao Ruiqing</i>	<i>Independent non-executive Director</i>