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GOLDIN PROPERTIES

高銀地產

GOLDIN PROPERTIES HOLDINGS LIMITED

高銀地產控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 283)

**FURTHER SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
VERY SUBSTANTIAL DISPOSAL**

References are made to the announcements of Goldin Properties Holdings Limited (the “**Company**”) dated 23 December 2015, 5 January 2016, 28 January 2016, 26 February 2016, 1 March 2016, 31 March 2016, 15 April 2016 and 6 May 2016, respectively, in relation to, among other things, the entering into of the Framework Disposal Agreement, the Local SPA, the Relevant Agreements, the appointment of the Independent Financial Adviser, and the delay and further delay in despatch of circular (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 10 May 2016, the Company entered into a supplemental agreement (the “**Supplemental Agreement**”) with the parties to the Local SPA for the extension of the latest time for the Company to obtain the Shareholders’ Approval from 15 May 2016 to 30 June 2016. Further, upon the signing of the Supplemental Agreement, all parties to the Local SPA shall use their best endeavours and take all necessary actions to comply with their respective commitments for the completion of the transactions and perform their respective obligations contemplated under the relevant agreements, including but not limited to the obtaining of the Shareholders’ Approval and dealing with the transfer of shareholding of the Investment Company, in order to ensure all parties to the Local SPA will complete the transactions in accordance with the Local SPA.

A circular containing, among other things, (i) details of the Framework Disposal Agreement, the Local SPA and the transactions contemplated thereunder including the Relevant Agreements and the Supplemental Agreement; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Framework Disposal Agreement, the Local SPA and the transactions contemplated thereunder including the Relevant Agreements and the Supplemental Agreement; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) a valuation report in respect of the Properties; and (v) a notice of the GM is expected to be despatched to the Shareholders on or before 30 June 2016.

By Order of the Board
Goldin Properties Holdings Limited
Chan Suk Yin
Company Secretary

Hong Kong, 10 May 2016

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Pan Sutong (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond, Mr. Li Huamao and Ms. Chan Sau Yin, Anita Teresa, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.