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(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

**NO ADJUSTMENTS TO EXERCISE PRICE AND
NUMBER OF SHARES TO BE ALLOTTED AND
ISSUED UPON EXERCISE OF
THE OUTSTANDING LISTED WARRANTS**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 3 May 2016 in relation to (i) Subscription of New Shares under General Mandate and (ii) Placing of New Shares under Specific Mandate respectively. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the Announcements, as a result of the Subscription and/or the Placing, adjustments may need to be made to the exercise price of and/or the number of Shares to be allotted and issued upon exercise of the subscription rights attaching to the outstanding listed warrants in accordance with the terms and conditions of the warrant instrument.

The external auditor of the Company has reviewed and confirmed the calculations. No adjustments are required to be made with regard to the exercise price and number of Shares to be allotted and issued upon exercise of the subscription rights attaching to the outstanding listed warrants of the Company in accordance with the terms and conditions of the warrant instrument.

* *For identification purpose only*

Consequently, irrespective of whether the Subscription and/or the Placing complete or not, there will be no adjustments required to be made to the exercise price of and/or the number of Shares to be allotted and issued upon exercise of the subscription rights attaching to the outstanding listed warrants in accordance with the terms and conditions of the warrant instrument.

By Order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 11 May 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)
Mr. Ng Kwok Leung (*Chief Executive Officer*)
Mr. Tam Tak Wah

Independent Non-executive Directors:

Mr. Chan Kwan Pak
Mr. Siu Gee Tai
Mr. Siu Siu Ling Robert