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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

CLOSURE PERIODS OF REGISTER OF MEMBERS OF H SHARES

The board of directors (the “**Board**”) of China Molybdenum Co., Ltd.* (the “**Company**”) hereby announces that in order to determine the list of shareholders of H Shares of the Company (the “**H Shareholders**”) who are entitled to attend and vote at the Company’s annual general meeting (the “**AGM**”) and the 2016 first class meeting of H Shareholders (the “**H Shareholders’ Class Meeting**”) to be held on Wednesday, 29 June 2016, the Company’s register of members of H Shares (the “**Register of Members of H Shares**”) will be closed from Monday, 30 May 2016 to Wednesday, 29 June 2016 (both days inclusive), during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares at 4:30 p.m. on Friday, 27 May 2016 shall be entitled to attend and vote at the AGM and the H Shareholders’ Class Meeting. In order for the H Shareholders to qualify for attending and voting at the AGM and the H Shareholders’ Class Meeting, shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar in Hong Kong, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Friday, 27 May 2016.

In order to determine the list of H Shareholders who are entitled to receive the proposed distribution of final dividend for the year ended 31 December 2015 (the “**Final Dividend**”), the Register of Members of H Shares will be closed from Friday, 8 July 2016 to Wednesday, 13 July 2016 (both days inclusive), during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares on Wednesday, 13 July 2016 (the “**Reference Date**”) shall be entitled to receive the Final Dividend. In order for the H Shareholders to qualify for receiving the Final Dividend, shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar in Hong Kong, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Thursday, 7 July 2016.

The above-mentioned proposed distribution of Final Dividend is subject to the approval of shareholders at the AGM.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the People’s Republic of China, 12 May 2016

As at the date of this announcement, the Company’s executive directors are Messrs. Li Chaochun and Li Faben; the non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*