MAN SANG INTERNATIONAL LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 938)

ADDITIONAL POSITIVE PROFIT ALERT

This announcement is made by Man Sang International Limited (the **''Company''**, together with its subsidiaries, the **"Group"**) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **"Listing Rules"**) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company's Positive Alert Announcement dated 6 May 2016.

The board of directors (the **"Board"**) of the Company wishes to further inform the shareholders of the Company (the **"Shareholders"**) and potential investors that upon further review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2016 with the auditors of the Company, as a result of a gain arising merely from an accounting treatment in reclassifying a translation reserve to the profit and loss account of the Company upon the completion of disposal of Man Sang Jewellery Company Limited and its subsidiaries in March 2016, the Company is expected to have a further gain of approximately HK$20 million for the year ended 31 March 2016. Shareholders and investors should note that such gain is only a result of an accounting treatment and is non-cash in nature.

The Board wishes to emphasize that the information contained in this announcement is based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2016 and the information currently available to the Board, which have not been audited by the Company's independent auditors. As at the date of this announcement, the Group's annual results for the year ended 31 March 2016 have not been finalized. It is scheduled that the annual results of the Group for the year ended 31 March 2016 will be announced later this month.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MAN SANG INTERNATIONAL LIMITED
Leung Alex
Executive Director and Company Secretary

Hong Kong, 13 May 2016

As at the date of this announcement, the executive directors are Mr. Lei Hong Wai (Chairman), Ms. Cheng Ka Man, Carman, Mr. Cheung Kwok Wai, Elton and Mr. Leung Alex; and the independent non-executive directors are Mr. Chan Cheong Tat, Mr. Kiu Wai Ming and Mr. Lau Chi Wah, Alex.