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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(incorporated in Hong Kong with limited liability)

(as Guarantor)

(Stock code: 86)

U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme

Arrangers

UBS

Standard Chartered Bank

Dealers

UBS

AMTD

J.P. Morgan

Standard Chartered
Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme (the "**Programme**") for 12 months after 5 May 2016 by way of debt issues to professional investors only, as described in the Offering Circular dated 5 May 2016. The listing of the Programme is expected to become effective on or about 20 May 2016.

19 May 2016

As at the date of this announcement, the directors of the Issuer are Mr Peter Anthony Curry and Mr Mak Pak Hung. The executive directors of the Guarantor are Mr Lee Seng Huang, Mr Simon Chow Wing Charn and Mr Peter Anthony Curry; the non-executive director of the Guarantor is Mr Jonathan Andrew Cimino (Mr Joseph Kamal Iskander as his alternate); and the independent non-executive directors of the Guarantor are Mr David Craig Bartlett, Mr Alan Stephen Jones, Ms Jacqueline Alee Leung and Mr Peter Wong Man Kong.