滴 達 國 際

Tic Tac

International

Tic Tac International Holdings Company Limited

滴 達 國 際 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1470)

PROFIT WARNING

This announcement is made by Tic Tac International Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the latest available financial information of the Group, the Group expects to record a loss for the year ended 30 April 2016 (the "**Year**") as compared with a profit for the year ended 30 April 2015, mainly attributable to the provision for impairment on property, plant and equipment and on onerous operating leases, and a substantial decrease in revenue, which the directors of the Company (the "**Directors**") believed that was resulted from weakened consumption sentiment, slowing down of economic growth in the People's Republic of China and decrease in tourists visiting Hong Kong.

The Company is still in the progress of finalizing the audited consolidated annual results of the Group for the Year. The information contained in this announcement is only based on the preliminary review of the Company's management accounts, which have not been reviewed or audited by the Company's auditor or the Audit Committee of the Company and hence subject to adjustment. Detailed financial information and performance of the Group for the Year will be disclosed in its annual results announcement for the Year, which is expected to be published before the end of July 2016.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
Tic Tac International Holdings Company Limited
Lam Man Wah
Chairman and Executive Director

Hong Kong, 20 May 2016

As at the date of this announcement, the Board comprises:
Executive Directors:
Mr. Lam Man Wah (Chairman)
Ms. Chan Ka Yee Elsa
Mr. Tsang Hok Man

Independent Non-executive Directors:
Mr. Cheng Kin Chung
Mr. Fung Tat Man
Mr. Lo Wai Kei, Wilkie