

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Industrial and Commercial Bank of China Limited, Hong Kong Branch
(incorporated with limited liability in the People’s Republic of China)
(the “**Issuer**”)

U.S.\$500,000,000 1.875 per cent. Notes due 2019 (the “**Notes**”)
(Stock Code: 5653)

under its U.S.\$4,000,000,000 Medium Term Note Programme (the “**Programme**”)

Joint Lead Managers

INDUSTRIAL AND COMMERCIAL BANK OF
CHINA (ASIA) LIMITED

INDUSTRIAL AND COMMERCIAL BANK OF
CHINA LIMITED, SINGAPORE BRANCH

ICBC STANDARD BANK PLC

HSBC

MERRILL LYNCH INTERNATIONAL

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering circular relating to the Programme dated 1 February 2016, the supplemental offering circular relating to the Programme dated 16 May 2016 and the pricing supplements dated 16 May 2016. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 24 May 2016.

Hong Kong, 24 May 2016

As at the date of this announcement, the executive directors of Industrial and Commercial Bank of China Limited are Mr. Jiang Jianqing, Mr. Yi Huiman, Mr. Zhang Hongli and Mr. Wang Xiquan ; the non-executive directors are Ms. Wang Xiaoya, Ms. Ge Rongrong, Mr. Fu Zhongjun, Mr. Zheng

Fuqing, Mr. Fei Zhoulin and Mr. Cheng Fengchao; the independent non-executive directors are Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Or Ching Fai, Mr. Hong Yongmiao, Mr. Yang Siu Shun and Mr. Anthony Francis Neoh.