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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Results of Ongoing Credit Rating of the 2016 Corporate Bonds (First Tranche)

Pursuant to the relevant provisions of the Administrative Measures for the Issuance and Trading of Corporate Bonds issued by the China Securities Regulatory Commission and the Rules Governing the Listing of Corporate Bonds on the Shanghai Stock Exchange, Zijin Mining Group Co., Ltd.* (the "Company") entrusted China Cheng Xin Securities Credit Rating Co., Ltd. ("CCXI") to conduct ongoing credit rating for the Company and the 2016 Corporate Bonds (First Tranche) which have been issued by the Company (the "Current Bonds").

Based on an overall analysis and evaluation over the Company's operating status and the relevant industries, CCXI issued the Report on the Ongoing Credit Rating of the 2016 Corporate Bonds (First Tranche) of Zijin Mining Group Co., Ltd.*, pursuant to which the ongoing credit rating of the subject is maintained at AAA, the credit rating outlook is stable; the credit rating of the Current Bonds is maintained at AAA.

For details of Report on the Ongoing Credit Rating of the 2016 Corporate Bonds (First Tranche) of Zijin Mining Group Co., Ltd.*, please visit the website of the Shanghai Stock Exchange (www.sse.com.cn).

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 24 May 2016

**The Company's English name is for identification purpose only*