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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)

(Stock code: 6210 for Common Depositary Receipts)

(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale informs the approval for the withdrawal of its HDRs listing by the Hong Kong Stock Exchange

The following sets out the main text of the announcement published by Vale S.A. on May 24, 2016.

Chief Financial
and
Investor Relations Officer
of
Vale S.A.
Luciano Siani Pires

Hong Kong, May 24, 2016



Vale informs the approval for the withdrawal of its HDRs listing by the Hong Kong Stock Exchange

Rio de Janeiro, May 24, 2016 – Vale S.A. (Vale) informs that the Hong Kong Stock Exchange (HKEx) approved the withdrawal of Vale's HDRs listing from the Stock Exchange. The withdrawal will become effective at 9:00 am (Hong Kong time) on July 28th, 2016.

The notice to HDR holders, which is available on our website (www.vale.com under the Investor Relations / Corporate Governance section), includes details on the withdrawal of the HDRs listing.

The withdrawal of the HDRs listing is in line with Vale's simplification strategy.

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