

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 8 JUNE 2016.

本申請表格具有價值，但不可轉讓，並僅供下列的合資格股東使用。二零一六年六月八日(星期三)下午四時正後不得提出申請。
IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.

閣下對本申請表格或應採取的行動如有任何疑問，應諮詢閣下的持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。
Terms used herein shall have the same meanings as defined in the prospectus of China Innovation Investment Limited dated 25 May 2016 (the "Prospectus"), unless the context otherwise requires.

除文義另有所指外，本申請表格所用詞彙與中國創新投資有限公司於二零一六年五月二十五日刊發的發售章程(「發售章程」)所界定者具有相同涵義。
Dealing in the Open Offer Shares may be settled through the Central Clearing and Settlement System ("CCASS") established and operated by the Hong Kong Securities Clearing Company Limited ("HKSCC") and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

公開發售股份的買賣可透過由香港中央結算有限公司(「香港結算」)設立及運作的中央結算及交收系統(「中央結算系統」)進行交收，閣下應諮詢閣下的持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排的詳情，以及該等安排對閣下的權利及權益可構成的影響。
A copy of the Prospectus, together with this Application Form, the EAF and copies of documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

發售章程連同本申請表格、額外申請表格及發售章程附錄三「送呈公司註冊處處長之文件」一段所列明的文件，已根據公司(清盤及雜項條文)條例第342C條的規定向香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何該等文件的內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港結算對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Open Offer Shares on the Stock Exchange, the Open Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Open Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待公開發售股份獲准於聯交所上市及買賣後，公開發售股份將獲香港結算接納為合資格證券，可由公開發售股份於聯交所開始買賣日期(或香港結算釐定的其他日期)起，於中央結算系統內寄存、結算及交收。聯交所參與者於任何交易日的交易須在該交易日起計第二個交易日在中央結算系統內進行結算。中央結算系統的所有活動均須遵守不時生效的中央結算系統一般規則及中央結算系統運作程序規則。

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Monday, 16 May 2016 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled.

Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled, will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

股東務請注意，股份已由二零一六年五月十六日(星期一)起按除權基準買賣，且將在包銷協議的條件仍未達成之情況下進行買賣。任何股東或其他人士在公開發售的所有條件達成日期前買賣股份，將須承擔公開發售可能不會成為無條件及不一定進行的風險。任何擬於該段期間買賣股份的股東或其他人士對其本身的情況如有任何疑問，敬請諮詢本身的專業顧問。



CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 1217)

(股份代號: 1217)

OPEN OFFER OF 4,267,192,876 OPEN OFFER SHARES
AT HK\$0.05 PER OPEN OFFER SHARE
PAYABLE IN FULL ON ACCEPTANCE ON THE BASIS OF
ONE OPEN OFFER SHARE FOR EVERY TWO SHARES
HELD ON THE RECORD DATE

按每股公開發售股份0.05港元

(須於接納時悉數繳足股款)

公開發售4,267,192,876股公開發售股份

(基準為於記錄日期每持有兩股股份獲發一股公開發售股份)

APPLICATION FORM

申請表格

Hong Kong branch share

registrar and transfer office:

Union Registrars Limited

Suites 3301-04, 33/F

Two Chinachem Exchange Square

338 King's Road, North Point

Hong Kong

香港股份過戶登記分處:

聯合證券登記有限公司

香港

北角英皇道338號

華懋交易廣場2期

33樓3301-04室

Registered Office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman, KY1-1111

Cayman Islands

註冊辦事處:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman, KY1-1111

Cayman Islands

Head Office and principal place

of business in Hong Kong:

26/F,

No. 9, Des Voeux Road West

Sheung Wan

Hong Kong

總辦事處及香港

主要營業地點:

香港

上環

德輔道西9號

26樓

Name(s) and address(es) of Qualifying Shareholder(s) 合資格股東姓名及地址

Box A
甲欄

Number of Shares registered in your name on Tuesday, 24 May 2016

於二零一六年五月二十四日(星期二)以閣下名義登記的股份數目

Box B
乙欄

Number of Open Offer Shares offered to you subject to payment in full on acceptance by

not later than 4:00 p.m. on Wednesday, 8 June 2016

向閣下提呈的公開發售股份數目，須不遲於二零一六年六月八日(星期三)

下午四時正前接納時繳足股款

Box C
丙欄

Amount payable when applied in full

全數申請時應繳款項

Box D
丁欄

Number of Open Offer Shares applied for

申請的公開發售股份數目

Remittance enclosed
隨附股款
HKS
港元

Application can only be made by the registered Qualifying Shareholder(s) named above.

Please enter in Box D the number of Open Offer Shares applied for and the amount of remittance enclosed (calculated as number of Open Offer Shares applied for multiplied by HK\$0.05 per Open Offer Share)

申請僅可由上述已登記的合資格股東作出。

請於丁欄填上所申請的公開發售股份數目及隨附的股款金額

(以申請的公開發售股份數目乘以每股公開發售股份0.05港元計算)

You are entitled to apply for any number of Open Offer Shares which is equal to or less than your assured entitlement shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one Open Offer Share for every two Shares held on the Record Date.

閣下有權透過填寫本申請表格申請數目相等於或少於上文乙欄所列保證配額的任何公開發售股份。在發售章程所述者之規限下，上述配額乃按於記錄日期每持有兩股股份獲發一股公開發售股份的基準，向名列本公司股東名冊並為合資格股東之股東作出。

If you wish to apply for more than your assured entitlement shown in Box B above, i.e. the excess Open Offer Shares, you should also fill in the separate EAF, and lodge it with a separate remittance for full amount payable in respect of the excess Open Offer Shares.

倘閣下欲申請數目超過閣下於上文乙欄所示保證配額的公開發售股份，即額外公開發售股份，則閣下亦應填妥獨立的額外申請表格並連同就額外公開發售股份應付之獨立全額股款一併交回。

If you wish to apply for any Open Offer Shares and/or excess Open Offer Shares, you should complete and sign this Application Form and/or the EAF, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Open Offer Shares and/or the excess Open Offer Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong. All remittance(s) for application of Open Offer Shares must be in Hong Kong dollars and made payable to "China Innovation Investment Limited — Open Offer Account" for Open Offer Shares under assured entitlement and/or made payable to "China Innovation Investment Limited — Excess Application Account" for excess Open Offer Shares and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Open Offer Shares and/or excess Open Offer Shares can be made by any person who were Excluded Shareholders.

倘閣下欲申請任何公開發售股份及/或額外公開發售股份，閣下應填妥及簽署本申請表格及/或額外申請表格，並連同就所申請公開發售股份及/或額外公開發售股份應付的適當全額股款交回本公司的香港股份過戶登記分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。申請公開發售股份的全部股款須為港元並註明抬頭人為「China Innovation Investment Limited — Open Offer Account」(就保證配額項下公開發售股份而言)及/或註明抬頭人為「China Innovation Investment Limited — Excess Application Account」(就額外公開發售股份而言)並以「只准入抬頭人賬戶」劃線方式開出且須符合背面所載程序。屬於除外股東的任何人士不得申請公開發售股份及/或額外公開發售股份。



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中國創新投資有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 1217)
(股份代號: 1217)

To: China Innovation Investment Limited

致: 中國創新投資有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Open Offer Shares at a price of HK\$0.05 per Open Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Open Offer Shares on the terms and conditions of the Prospectus and subject to the memorandum of association and articles of association of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Open Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Open Offer Shares or any lesser number of Open Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列之合資格股東,現申請乙欄(或倘僅填妥丁欄,則丁欄)所指定數目的公開發售股份,並附上按每股公開發售股份0.05港元的價格計算須於申請時繳足的全數股款**。本人/吾等謹此根據發售章程所載的條款及條件,以及貴公司的組織章程大綱及組織章程細則,接納有關數目的公開發售股份,而本人/吾等謹此承諾並同意申請數目相等於或少於與本申請有關的公開發售股份。本人/吾等謹此授權貴公司將本人/吾等的姓名列入股東名冊,作為上述有關數目或較少數目的公開發售股份的持有人,並請貴公司將有關股票按背頁所列地址以平郵方式寄發予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續,並同意受其約束。

Please insert contact telephone number
請填上聯絡電話號碼

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Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2016

日期: 二零一六年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情:

Number of Open Offer Shares applied for (being the total specified in Box D or, failing which, the total specified in Box B) 申請的公開發售股份數目 (即丁欄所列明的總數或(如未有填妥)乙欄所列明的總數)	Total amount of remittance (being the total specified in Box D or, failing which, the total specified in Box C) 股款總額 (即丁欄或(如未有填妥)丙欄所列明的股款總額)	Name of bank on which cheque/cashier's order is drawn 支票/銀行本票的付款銀行名稱	Cheque/Cashier's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheques or cashier's orders should be crossed "Account Payee Only" and made payable to "China Innovation Investment Limited — Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並註明抬頭人為「China Innovation Investment Limited — Open Offer Account」(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Open Offer Shares which is less than or equal to an applicant's assured entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received. If the amount of the remittance is less than that required for the number of Open Offer Shares inserted, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received. Application will be deemed to have been made for a whole number of Open Offer Shares.

假設公開發售的條件已達成,認購數目少於或相等於申請人所獲保證配額的公開發售股份的有效申請將獲全數接納。倘以上各欄內並無填上數目,則閣下將被視為申請已收全數款項所代表的公開發售股份數目。倘股款少於上欄所填公開發售股份數目的所需股款,則閣下將被視為申請已收全數款項所代表的公開發售股份數目。申請將被視為申請完整數目的公開發售股份而作出。



CHINA INNOVATION INVESTMENT LIMITED
中國創新投資有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1217)

CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Open Offer Shares and/or excess Open Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Open Offer Shares and/or excess Open Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form and/or the EAF will constitute an instruction and authority by the applicant(s) to the Company and/or Union Registrars Limited or some person nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form and/or the EAF or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Open Offer Shares and/or excess Open Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Open Offer Shares and/or excess Open Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Open Offer Shares and/or excess Open Offer Shares which they have applied for subject to the memorandum of association and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Open Offer Shares and/or excess Open Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for the Open Offer Shares and/or excess Open Offer Shares which does/do not comply with the procedures set out herein and/or in the EAF(s).

PROCEDURES FOR APPLICATION

You may apply for such number of Open Offer Shares which is equal to or less than your assured entitlement set out in Box B by filling in this Application Form.

To apply for such number of Open Offer Shares which is less than your assured entitlement, enter in Box D of this Application Form the number of Open Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Open Offer Shares applied for multiplied by HK\$0.05 per Open Offer Share). If the amount of the corresponding remittance received is less than that required for the number of Open Offer Shares inserted, you will be deemed to have applied for such lesser number of Open Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Open Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received.

If you wish to apply for any number of Open Offer Shares which is more than your assured entitlement set out in Box B of this Application Form, i.e. the excess Open Offer Shares, you should use the separate EAF and enter in the appropriate space provided in the EAF the number of excess Open Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Open Offer Shares applied for multiplied by HK\$0.05). You may apply for any number of excess Open Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Open Offer Shares inserted, you will be deemed to have applied for such lesser number of excess Open Offer Shares for which full payment has been received.

This Application Form and/or the EAF, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be lodged to the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, by no later than 4:00 p.m. on Wednesday, 8 June 2016 (or, under bad weather conditions, such Latest Time for Acceptance as mentioned in the section headed "Expected timetable" in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "China Innovation Investment Limited — Open Offer Account" for Open Offer Shares under assured entitlement and made payable to "China Innovation Investment Limited — Excess Application Account" for excess Open Offer Shares and crossed "Account Payee Only". Unless this Application Form and/or the EAF, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the EAF has/have been received by 4:00 p.m. on Wednesday, 8 June 2016, your right to apply for the Open Offer Shares and/or the excess Open Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

FORCE MAJEURE

Shareholders should note that the Underwriting Agreement contains provisions granting the Underwriters, by notice in writing, the right to terminate the Underwriters' obligations thereunder on the occurrence of certain events. The Underwriters may terminate the Underwriting Agreement on or before the Latest Time for Termination if prior to the Latest Time for Termination, any of the following happens:

- (i) in the absolute opinion of Emperor Securities (on behalf of the Underwriters), the success of the Open Offer would be materially and adversely affected by:
 - (a) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinion of Emperor Securities (on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position or prospects of the Company as a whole or is materially adverse in the context of the Open Offer; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof), of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the absolute opinion of Emperor Securities (on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position or prospects of the Company as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (ii) any adverse change in market conditions (including, without limitation, any change in fiscal or monetary policy or foreign exchange or currency markets, suspension or material restriction of trading in securities) occurs which in the absolute opinion of Emperor Securities (on behalf of the Underwriters) is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (iii) there is any change in the circumstances of the Company which in the absolute opinion of Emperor Securities (on behalf of the Underwriters) will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or the destruction of any material asset of the Company; or
- (iv) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or
- (v) any other material adverse change in relation to the business or the financial or trading position or prospects of the Company as a whole whether or not ejusdem generis with any of the foregoing; or
- (vi) any matter which, had it arisen or been discovered immediately before the date of the Prospectus Documents and not having been disclosed in the Prospectus Documents, would have constituted, in the absolute opinion of Emperor Securities (on behalf of the Underwriters), a material omission in the context of the Open Offer; or
- (vii) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of any announcements and the Prospectus Documents in connection with the Open Offer.

Emperor Securities (on behalf of the Underwriters) shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

- (i) any material breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of any of the Underwriters; or
- (ii) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the representations, warranties or undertakings contained in the Underwriting Agreement untrue or incorrect in any material respect comes to the knowledge of any of the Underwriters.

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Monday, 16 May 2016 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealings in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled, will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

CHEQUES AND CASHIER'S ORDERS

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Completion and lodgement of the Application Form and/or the EAF together with a cheque or banker's cashier order in payment of the Open Offer Shares and/or the excess Open Offer Shares being applied for will constitute a warranty by you that the cheque or banker's cashier order will be honoured upon first presentation. Any Application Form and/or EAF in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in such event, the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OPEN OFFER SHARES

The Open Offer Shares (when fully paid and issued) will rank pari passu in all respects with the Shares in issue on the date of allotment and issue of the Open Offer Shares. Holders of the Open Offer Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the Open Offer Shares.

CERTIFICATES OF THE FULLY PAID OPEN OFFER SHARES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Open Offer Shares are expected to be posted on or before Monday, 20 June 2016 to each applicant who has been allotted the relevant Open Offer Shares by ordinary post at his/her/its own risk. You will receive one share certificate for all fully-paid Open Offer Shares validly applied for and issued to you.

GENERAL

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

This Application Form and/or the EAF and any acceptance of the Open Offer Shares contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of, inter alia, the Open Offer, are available from the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, during normal business hours on weekdays (except Saturdays and public holidays) up to and including 8 June 2016.



CHINA INNOVATION INVESTMENT LIMITED
中國創新投資有限公司
(於開曼群島註冊成立之有限公司)
(股份代號：1217)

條件

1. 除外股東不得申請認購任何公開發售股份及／或額外公開發售股份。
2. 概不會就已收的申請認購款項發出收據，惟預期申請獲全數或部份接納的任何公開發售股份及／或額外公開發售股份之股票將以平郵方式按表格所列地址寄予承配人(或倘屬聯名承配人，則排名首位的承配人)，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或聯合證券登記有限公司或就此提名的其他人士代表申請人辦理本申請表格及／或額外申請表格或其他文件的任何登記手續，以及一般而言進行有關公司或人士可能認為必需或合理的所有其他事宜，以根據發售章程所述安排，將申請人所申請的數目或較少數目的公開發售股份及／或額外公開發售股份登記在申請人名下。
4. 公開發售股份及／或額外公開發售股份的申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請的公開發售股份及／或額外公開發售股份的持有人，惟須符合本公司組織章程大綱及組織章程細則的規定。
5. 股款將於本公司收訖後即時過戶，由此賺取的一切利息(如有)將全數撥歸本公司所有。支票如於首次過戶時不獲兌現，有關申請將不獲受理。
6. 閣下申請公開發售股份及／或額外公開發售股份的權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本申請表格及／或額外申請表格所載手續的公開發售股份及／或額外公開發售股份申請。

申請手續

閣下可透過填寫本申請表格申請數目相等或於或少於乙欄所列 閣下所獲保證配額的公開發售股份。

為了申請少於 閣下獲保證配額的公開發售股份數目，請在本申請表格丁欄內填上欲申請的公開發售股份數目及應繳款項總額(以申請的公開發售股份數目乘以每股公開發售股份0.05港元計算)。倘所收的相應股款少於所填上的公開發售股份數目的所需股款，則 閣下將被視為申請認購已收全數款項所代表數目較少的公開發售股份。

倘 閣下欲申請本申請表格乙欄所列數目之公開發售股份，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視為申請認購已收全數款項所代表數目之公開發售股份。

倘 閣下欲申請認購之公開發售股份數目多於本申請表格乙欄所列 閣下獲保證配額之公開發售股份數目(即額外公開發售股份)，則 閣下須另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請認購之額外公開發售股份數目及應繳款項總額(以申請認購之額外公開發售股份數目乘以0.05港元計算)。閣下可申請認購其欲申請認購之任何數目額外公開發售股份。倘所收到之相應認購款項少於所填上之額外公開發售股份數目之所需股款，則 閣下將被視為申請認購已收全數款項所代表數目較少的額外公開發售股份。

填妥本申請表格及／或額外申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並須於二零一六年六月八日(星期三)下午四時正(或在惡劣天氣情況下，則為發售章程「預期時間表」一節所述最後接納時間)之前送達本公司之香港股份過戶登記分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款必須為港元。支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並註明抬頭人為「China Innovation Investment Limited — Open Offer Account」(就保證配額項下公開發售股份而言)及註明抬頭人為「China Innovation Investment Limited — Excess Application Account」(就額外公開發售股份而言)及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款於二零一六年六月八日(星期三)下午四時正之前收到，否則 閣下申請認購公開發售股份及／或額外公開發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

不可抗力事件

務請股東注意，包銷協議載有條文授予包銷商權利在發生若干事件情況下經發出書面通知終止包銷商於包銷協議項下責任。倘於最後終止時限前發生任何以下事項，則包銷商可於最後終止時限或之前終止包銷協議：

- (i) 英皇證券(代表包銷商)全權認為公開發售之成功進行將因下列各項而受到重大不利影響：
 - (a) 實施任何新規則或更改任何現有法律或規例(或有關司法詮釋)或發生任何性質之其他事件，而英皇證券(代表包銷商)全權認為可能會對本公司整體業務或財政或經營狀況或前景構成重大不利影響，或對公開發售構成重大不利影響；或
 - (b) 發生任何地方、國家或國際間之政治、軍事、金融、經濟或其他性質(不論是否與前述任何一項同類)之事件或情況出現變動(無論是否在本申請表格日期之前及／或之後發生或持續發生之一連串事件或變故其中一部分)，或任何地方、國家或國際間爆發敵對衝突或武裝衝突或衝突升級，或發生可影響本地證券市場之事件，而英皇證券(代表包銷商)全權認為會對本公司整體業務或財政或經營狀況或前景構成重大不利影響或對公開發售之成功進行構成重大不利影響，或基於其他理由導致進行公開發售屬不宜或不智；或
- (ii) 市場狀況出現任何不利變動(包括但不限於金融或貨幣政策或外匯或貨幣市場之任何變動、證券買賣被暫停或受到重大限制)，而英皇證券(代表包銷商)全權認為可能對公開發售之成功進行構成重大或不利影響，或基於其他理由導致進行公開發售屬不宜或不智；或
- (iii) 本公司之情況出現任何變動，而英皇證券(代表包銷商)全權認為將對本公司之前景構成不利影響，包括(但不限制上述情況之一般性)本公司被申請清盤或通過決議案清盤或結業或本公司任何重大資產被摧毀；或
- (iv) 任何不可抗力事件，包括(但不限制其一般性)任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工；或
- (v) 有關本公司整體業務或財政或經營狀況或前景出現任何其他重大不利變動(無論是否與上述任何一項屬同一類別)；或
- (vi) 任何事件倘於緊接章程文件日期前出現或被發現，但並無於章程文件內披露，而英皇證券(代表包銷商)全權認為對公開發售而言構成重大遺漏者；或
- (vii) 所有證券或本公司證券暫停於聯交所買賣超過10個連續營業日(不包括因審批有關公開發售之任何公佈及章程文件而暫停買賣)。

倘於最後終止時限前發生下列情況，則英皇證券(代表包銷商)有權透過書面通知撤銷包銷協議：

- (i) 任何包銷商得悉包銷協議所載任何聲明、保證或承諾遭重大違反；或
- (ii) 任何包銷商得悉於包銷協議日期或之後及於最後終止時限之前發生任何事件或出現任何事宜，而有關事件或事宜如於包銷協議日期前已經發生或出現，將導致包銷協議所載之任何聲明、保證或承諾於任何重大方面為不真實或不準確。

股東務須注意，股份已自二零一六年五月十六日(星期一)起按除權基準買賣，且將在包銷協議的條件仍未達成之情況下進行買賣。因此，任何股東或其他人士如於公開發售的所有條件達成日期前買賣股份，須承擔公開發售可能不會成為無條件及不一定進行的風險。任何擬於該段期間買賣股份的股東或其他人士對本身的情況如有任何疑問，應諮詢其專業顧問。

支票及銀行本票

所有支票及銀行本票將於收到時立即過戶，而有關申請款項所賺取之所有利息(如有)將歸本公司所有。填妥及交回申請表格及／或額外申請表格連同支付所申請公開發售股份及／或額外公開發售股份股款之支票或銀行本票將構成 閣下之一項保證，即支票或銀行本票將於首次過戶時即獲兌現。隨附支票及／或銀行本票於首次過戶時無法兌現之任何申請表格及／或額外申請表格將不獲受理，且在此情況下保證配額及其項下全部權利將被視作遭拒絕並被註銷。

公開發售股份的地位

公開發售股份於繳足及發行後將在各方面與於公開發售股份配發及發行日期的已發行股份享有同等地位。公開發售股份持有人將有權收取於公開發售股份配發及發行日期或之後宣派、作出或派付的所有日後股息及分派。

繳足股款公開發售股份之股票

待達成公開發售的條件後，預期公開發售股份的股票將於二零一六年六月二十日(星期一)或之前以平郵方式寄發予獲配發有關公開發售股份的每名申請人，郵誤風險概由其自行承擔。閣下將會就全部有效申請及獲發行之繳足股款公開發售股份獲發一張股票。

一般資料

所有文件將以平郵方式，按有權收取有關文件的人士的登記地址寄發予彼等，郵誤風險概由彼等承擔。

本申請表格及／或額外申請表格及任何接納當中所載公開發售股份的事宜須受香港法例管轄並按其詮釋。

載述(當中包括)公開發售詳情的發售章程的額外副本，於直至二零一六年六月八日(包括當日)止之工作日(星期六及公眾假期除外)的一般營業時間內在本公司之香港股份過戶登記分處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)可供索取。