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CHINALCO-CMC

Chinalco Mining Corporation International
中鋁礦業國際

(incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 3668)

SUPPLEMENTARY NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”) of the annual general meeting (the “**Annual General Meeting**”) issued by Chinalco Mining Corporation International (the “**Company**”) dated 29 April 2016 which set out the resolutions to be considered by the Shareholders at the Annual General Meeting to be held at Room 2901, Chinalco Mansion, No. 62 North Xizhimen Street, Beijing (Postcode: 100082), PRC at 9:00 a.m. on Friday, 17 June 2016. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 29 April 2016 (the “**First Circular**”) and the supplementary circular of the Company dated 31 May 2016 (the “**Supplementary Circular**”), respectively.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the Annual General Meeting will be held as originally scheduled, that the resolution (2)(A)(vi) set out in the Notice will be replaced by the following amended resolutions (2)(A)(vi) which is proposed by the Board to be considered and, if thought fit, passed as an ordinary resolution at the Annual General Meeting together with other resolutions set out in the Notice dated 29 April 2016:

(2) (A) To re-elect the following retiring director of the Company who is standing for re-election at the Annual General Meeting:

(vi) Mr. Gao Lidong.

By order of the Board
Chinalco Mining Corporation International
Liu Jianping
Chairman

Beijing, the PRC, 31 May 2016

Notes:

- (i) Save for the changes set out in this Supplementary Notice, there are no other changes to the resolutions set out in the Notice. For the details and other matters in relation to the other resolutions to be considered at the Annual General Meeting, please refer to the Notice and the First Circular.
- (ii) Since the form of proxy sent together with the First Circular dated 29 April 2016 (the “**First Form of Proxy**”) does not contain the amended resolutions as set out in this Supplementary Notice, a new form of proxy (the “**Revised Form of Proxy**”) has been prepared and is enclosed with this Supplementary Notice.
- (iii) The Revised Form of Proxy for use at the Annual General Meeting is enclosed and is also published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company’s website (www.chinalco-cmc.com). Whether or not you intend to attend the Annual General Meeting, you may complete the Revised Form of Proxy in accordance with the instructions printed thereon and deliver it to the Hong Kong share registrar of Chinalco Mining Corporation International, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the Annual General Meeting or any adjournment thereof. Completion and return of the Revised Form of Proxy shall not preclude any Shareholder from attending and voting in person at the Annual General Meeting if they so wish.
- (iv) A Shareholder who has not yet lodged the First Form of Proxy in accordance with the instructions printed thereon is requested to lodge the Revised Form of Proxy if he or she wishes to appoint proxies to attend the Annual General Meeting on his or her behalf. In this case, the First Form of Proxy should not be lodged.
- (v) A Shareholder who has already lodged the First Form of Proxy in accordance with the instructions printed thereon should note that:
 - (a) If no Revised Form of Proxy is lodged in accordance with the instructions printed thereon, the First Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the First Form of Proxy will be entitled to vote in accordance with the instructions previously given by the Shareholder under the First Form of Proxy or at his/her discretion (if no such instructions are given) on any resolution properly put to the Annual General Meeting, including the amended resolution as set out in this Supplementary Notice.
 - (b) If the Revised Form of Proxy is lodged in accordance with the instructions printed thereon not less than 48 hours before the time appointed to hold the Annual General Meeting or any adjourned meeting (the “**Closing Time**”) and is duly completed, the Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder, and the First Form of Proxy will be deemed revoked.
 - (c) If the Revised Form of Proxy is lodged after the Closing Time or is not duly completed, the Revised Form of Proxy will be invalid and will not revoke the First Form of Proxy. The First Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the First Form of Proxy will be entitled to vote in accordance with the instructions previously given by the Shareholder under the First Form of Proxy or at his/her discretion (if no such instructions are given) on any resolution properly.

- (vi) Shareholders are reminded that completion and return of the First Form of Proxy and/or the Revised Form of Proxy will not preclude them from attending and voting in person at the Annual General Meeting or any adjournment thereof.

As at the date of this notice, the non-executive Directors are Mr. Liu Jianping (Chairman), Mr. Luan Shuwei, Dr. Liu Hongjun and Dr. Wang Dongbo, the executive Directors are Mr. Liu Yuewei and Mr. Gao Lidong, and the independent non-executive Directors are Mr. Scott McKee Hand, Mr. Ronald Ashley Hall, Mr. Lai Yat Kwong Fred and Mr. Francisco Augusto Baertl Montori.