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NOTICE ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(incorporated in Hong Kong with limited liability)

(the "Company", as Guarantor)

(Stock code: 86)

Completion of the exchange offer, redemption and cancellation of U.S.\$115,491,000 in principal amount of the U.S.\$350,000,000 6.375 per cent. Notes due 2017 (the "Notes") (Stock code: 4567)

under the U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme

Reference is made to the announcement dated 24 May 2016 by the Company (the "**Announcement**") in relation to the Exchange Offer. All terms used in this notice and not otherwise defined herein shall have the meanings assigned to them in the Announcement.

Pursuant to the settlement of the Exchange Offer, U.S.\$115,491,000 in principal amount of Notes were exchanged and redeemed by the Issuer on 31 May 2016 and cancelled pursuant to the terms and conditions of the Notes. U.S.\$234,509,000 of the aggregate principal amount of the Notes remain outstanding.

31 May 2016

As at the date of this announcement, the directors of the Issuer are Mr Peter Anthony Curry and Mr Mak Pak Hung. The executive directors of the Guarantor are Mr Lee Seng Huang, Mr Simon Chow Wing Charn and Mr Peter Anthony Curry; the non-executive director of the Guarantor is Mr Jonathan Andrew Cimino (Mr Joseph Kamal Iskander as his alternate); and the independent non-executive directors of the Guarantor are Mr David Craig Bartlett, Mr Alan Stephen Jones, Ms Jacqueline Alee Leung and Mr Peter Wong Man Kong.