

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 31/05/2016 | | | | |
|--|------------------------|------------------|---------------------------------|--|--|
| To: Hong Kong Exchanges and Clearing | g Limited | | | | |
| Name of Issuer | Bel Global Resor | urces Holding | s Limited | | |
| Date Submitted | 31/05/2016 | | | | |
| I. Movements in Authorised Share Capit | tal | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>761</u> Descrip | otion: | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 10,000,000,000 | 0.1 | 1,000,000,000.00 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 10,000,000,000 | 0.1 | 1,000,000,000.00 | | |
| (2) Stock code : N/A Descrip | otion : | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code: N/A | Descri | ption: | | |
|---|----------|--------------------------------|----------------------------------|---------------------------------|
| | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |
| | | | | |
| 3. Other Classes of Shares | | | | |
| 3. Other Classes of Shares Stock code: N/A | Descri | ption : | | |
| | Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital |
| Stock code : N/A | | No. of other | Par value (State | Authorised share |
| | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,625,867,366 | | | | | |
| Increase/ (decrease) during the month | 0 | | | | | |
| Balance at close of the month | 3,625,867,366 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option . | schemes of the | issuer) | | | |
|---|----------------|------------------|----------------|----------------------|---------------------|---|
| Particulars of share | | | | | | |
| option scheme including EGM | | | | | | |
| approval date | | | | | No of now shores of | No. of new shares of |
| (dd/mm/yyyy) and – | | Movement du | ring the month | issuer issued during | | |
| class of shares | | | | | | issuer which may be issued pursuant thereto |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | as at close of the month |
| 1. N/A | Granicu | Exclused | Cancened | Lapseu | thereto | as at close of the month |
| 1.1V/A | | | | | | |
| 1 | | | | | | |
| shares | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (37 . 1) | | · | | | - | |
| (Note 1) | | | | | | |
| 0.31/4 | | | | | | |
| 3.N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | | Total A. (Or | dinary shares) | 0 | |
| | | | (Pref | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | f | , | | |
| options (HK\$) | me month | nom exercise o | • | N/A | | |
| r · · · · · · · · · · · · · · · · · · · | | | | - 1/1-2 | | |
| | | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)

(/ /)

Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

Total B. (Ordinary shares) 0
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Tranche 1 Convertible Bonds HKD 128,651,000 128,651,000 214,418,333 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 7 / 1 / 2008) 2. Tranche 2 Convertible Bonds HKD 132,750,000 132,750,000 221,250,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date (if applicable) (dd/mm/yyyy) (7 / 1 / 2008 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | the month pursuant | issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| - | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| 1,111 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shales (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-----------------|---|---|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | Ordina share | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| | - | | repurchased (Note 1) | (| ` | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | <u>N/A</u> | N/A |

N/A

| | | | | For Main | ı Boar | rd and GEM list | ted issuers |
|-----|------------------------|--------------------------------|---|-------------------------------------|---------|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | <u>-7</u> F | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | _ | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | _ | | Ordinary s reference s (Other | shares) | N/A | |
| | | | | | | | |
| То | otal increase / (deci | rease) in ordinary shares duri | ring the month (i.e. Total of A to | o E): | (| (1) | N/A |
| | | | | _, | (| | N/A |
| To | otal increase / (decr | ease) in preference shares du | luring the month (i.e. Total of A | to E): | | 7 | N/A |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| Submitted by: Li Wing Tak |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (2 motion, socionary of suiter away maintained similar) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.