

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyy	(y): 31 May 2016		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Inte	ernational Standard Resou	rces Holdings l	Limited
Date Submitted 1 Ju	ine 2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code:	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State	
currency):	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,766,896,740	N/A	N/A	N/A
Increase/ (decrease) during the month	4,450,059	N/A	N/A	N/A
Balance at close of the month	5,771,346,799	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Rarticulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		· mereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	\					
Exercise price :						
( )						
(Note 1)	\					
2.						
Exercise price :						
( )		•				
(Note 1)						
				_		
3.						
Exercise price :						
( )				\		
(Note 1)						
4.						
Exercise price :						
( )						
(Note 1)						
		To	(Prefere	ence shares)		
Total funds raised dur options (State currenc		from exercise o				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	•	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1611 (Principal Amount: HK\$103,615,844.878)	HK\$	96,914,787.879	404,955.369	96,509,832.5	10 4,450,059	1,060,547,610
( 30 / 11 / 2016 ) Stock code (if listed)	1425					
Class of shares			_			
issuable (Note 1)	Ordinary S	hares	_			
Subscription price EGM approval date	HK\$0.091		_			
(if applicable) (dd/mm/yyyy)	(10/11	/ 2015 )				
2. N/A						
( / / )			-			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	' )				
3. N/A						
( / / )			_			
Stock code (if listed) Class of shares		_	_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	_ ( / /	)				
4. N/A	_					
( / / )		_				
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
			· · · · · · · · · · · · · · · · · · ·	ary shares)	4,450,059	
			· · · · · · · · · · · · · · · · · · ·	nce shares)	N/A	
			(0	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at Currency of close of the amount Amount at close of Converted during Amount at close of month Class and description outstanding preceding month the month the month 1. Convertible Note (due 2018) 502,000,000.00 Nil 502,000,000.00 Nil 5,020,000,000 HK\$  $\overline{N/A}$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.10 (adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) ( 16/3/2015 ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during	No. of new shares of
in applicable, and class of shares issuable.	the month pursuant	issuer which may be
		issued pursuant thereto
	thereto	as at close of the month
1.		
1.	-	
	4	
	<u> </u>	
shares (Note 1)		
2.		
	7	
	_	
shares (Note 1)	<u> </u>	
3.		
	7 \	
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	$\vdash$	
	$\vdash$	
shares (Note 1)	`	
	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital		
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		
Class of shares issuable(Note 1)		
At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		

34	Placing	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)		
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			_

8.	Consideration				
	issue	Class of shares issuable			
		(Note 1)			
	At price: State	Issue and allotment	( / / )		
	At price : currency	date : (dd/mm/yyyy)			
		EGM approval date:	( / / )		
		(dd/mm/yyyy)			
		Class of shares issuable			
		(Note 1)			
		(1010-1)			
9.	Capital	Issue and allotment	( / / )		
	reorganisation	date : (dd/mm/yyyy)			
		EGM approval date:	( / / )		
		(dd/mm/yyyy)			
		Class of shares issuable			
		(Note 1)	·		
10	Other State	(Ivoic I)			
10.	Other (Please specify) At price : State currency	Issue and allotment	( / / )		
	(Troube specify)	date: (dd/mm/yyyy)			
		EGM approval date:	( / / )		
		(dd/mm/yyyy)			
		Total E. (	Ordinary shar	res) N/A	
			eference shar	res) N/A	<del>-</del> -
			(Other cla	uss) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,450,059
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share	Capital").)
Remarks (if any):		
Submitted by: <u>Tsang Ching Man</u>		
Title: Company Secretary (Director, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.