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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Sun Hung Kai & Co. (BVI) Limited**

*(incorporated in the British Virgin Islands with limited liability)*

*(as Issuer)*



*(incorporated in Hong Kong with limited liability)*

*(as Guarantor)*

*(Stock code: 86)*

**Issue of U.S.\$361,639,000 4.75 per cent. Notes due 2021 (the "Notes")**

*(Stock code: 5654)*

**under the U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme  
(the "Programme")**

#### *Joint Global Coordinators*

UBS

AMTD

J.P. Morgan

#### *Joint Dealer Managers and Joint Bookrunners*

UBS

AMTD

J.P. Morgan

Standard Chartered  
Bank

#### *Co-Managers*

China Everbright Securities (HK) Limited

SHK Financial

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 5 May 2016 and the pricing supplement dated 23 May 2016. The listing of and permission to deal in the Notes is expected to become effective on or about 1 June 2016.

31 May 2016

*As at the date of this announcement, the directors of the Issuer are Mr Peter Anthony Curry and Mr Mak Pak Hung. The executive directors of the Guarantor are Mr Lee Seng Huang, Mr Simon Chow Wing Charn and Mr Peter Anthony Curry; the non-executive director of the Guarantor is Mr Jonathan Andrew Cimino (Mr Joseph Kamal Iskander as his alternate); and the independent non-executive directors of the Guarantor are Mr David Craig Bartlett, Mr Alan Stephen Jones, Ms Jacqueline Alee Leung and Mr Peter Wong Man Kong.*