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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA DEVELOPMENT BANK CORPORATION**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(as Issuer)**

**US\$1,000,000,000 2.125 per cent. notes due 2021 (the "Notes")  
(Stock Code: 5659)**

**under the US\$30,000,000,000 Debt Issuance Programme  
(the "Programme")**

*Joint Lead Managers*

<b>Bank of China</b>	<b>Bank of Communications Co., Ltd. Hong Kong Branch</b>	<b>BNP PARIBAS</b>	<b>China Construction Bank (Asia)</b>	<b>HSBC</b>
<b>ICBC (Asia)</b>	<b>KGI Asia Limited</b>	<b>Mizuho Securities</b>	<b>MUFG</b>	<b>Standard Chartered Bank</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the offering circular dated 18 September 2015 and the supplemental offering circular dated 23 May 2016 relating to the Programme and the pricing supplement dated 25 May 2016. The listing of the Notes is expected to become effective on 2 June 2016.

Beijing, PRC, 1 June 2016

*As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Ms. Luo Mi, Mr.*

*Pang Jiyong, Mr. Huang Weijia, Mr. Huang Hao, Mr. Li Shaogang, Mr. Mi Jinping and Mr. Yin Chun as non-executive directors; Ms. Chen Xiaoyun as an independent non-executive director.*