

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :			
To : Hong Kong Exchanges and	Clearing Limited		
	unxing Paper Holdir Ianagers Appointed)	ngs Company Limit	ed (Interim Receivers and
Date Submitted 1			
I. Movements in Authorised Sha	ıre Capital		
1. Ordinary Shares			
(1) Stock code :3868De	escription :	Ordinary	Shares
	No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth 10,000,000,00	00 HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,00	00 <u>HK</u> \$0.10	HK\$1,000,000,000
(2) Stock code :D	escription :		
	No. of ordina shares	Par value ary <i>(State</i> <i>currency)</i>	capital
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares					
Stock code :Descript	ion :				
	No. of preference shares				
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month _					
3. Other Classes of Shares					
Stock code :Descript	ion :				
	classes of	(State	Authorised share capital (State currency)		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month _					
Total authorised share capital at the en	nd of the month	•	5 \$1,000,000,000		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,586,391,450					
Increase/ (decrease) during the month						
Balance at close of the month	1,586,391,450					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Subscription price				 .		-
EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /)		<u> </u>		· -		_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		_

Class and description	Currency of amount outstanding	Amount a close of preceding month	ıt Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)					
2	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			ary shares) ce shares) other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(/ /)		
•	shares (Note 1)		
•			
2.			
•			
•			
•	(/ /)		
	shares (Note 1)		
3.			
	shares (Note 1)		
	T. 15 (0 ::		
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		
	·		

Ot	her Movements	in Issued Sha	are Capital					NI C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)				
				Class of shares				
			•	issuable (Note 1)	(`		
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of	Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	S _					
9. Capital reorgar	isation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of share issuable (Note 1)	S _					
10. Other (Please	specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Tota	al E.			rdinar		
			(Pre			e s	hares hares class	s)	_ _ _
Total incre	ase / (decrease) in o	ordinary shares duri	ing the month (i.e. Tota	ıl of a	A to	o E): (⁻	1)	-
							(2	2)	
Total incre	ase / (decrease) in ¡	oreference shares o	luring the month (i.e. To	otal	of A	A to	ь E):		
Total incre E):	ase / (decrease) in (other classes of sha	ares during the month (i.e.	Tot	al c	of A to	•	
	ures should be the s	same as the relevar	nt figures under II abov	e ("N	/O	ven	nents	in Issued Si	hare

Remarks (if any):
N/A
Submitted by: Fok Hei Yu
Title: _Joint and Several Interim Receiver and Manager
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.