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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000) (the “Issuer”)

Unconditionally and irrevocably guaranteed by



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 66)

US\$50,000,000 3.375 per cent. Fixed Rate Notes due 2046 (the “Notes”)

(Stock Code: 5667)

to be issued under the Issuer’s US\$4,000,000,000
Debt Issuance Programme (the “Programme”)

Underwriter

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 6 November 2015 in respect of the Programme and the Pricing Supplement dated 30 May 2016. The Notes will be offered to professional investors as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only. Permission to deal in the Notes is expected to become effective on 3 June 2016.

2 June 2016

*Members of the Board of MTR Corporation Limited: Professor Frederick Ma Si-hang (Chairman)***, Lincoln Leong Kwok-kuen (*Chief Executive Officer*), Pamela Chan Wong Shui*, Dr Dorothy Chan Yuen Tak-fai*, Vincent Cheng Hoi-chuen*, Anthony Chow Wing-kin*, Dr Eddy Fong Ching*, James Kwan Yuk-choi*, Lau Ping-cheung, Kaizer*, Lucia Li Li Ka-lai*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, Benjamin Tang Kwok-bun*, Dr Allan Wong Chi-yun*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Housing (Professor Anthony Cheung

Bing-leung)**, Permanent Secretary for Development (Works) (Hon Chi-keung)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Lincoln Leong Kwok-kuen, Jacob Kam Chak-pui, Margaret Cheng Wai-ching, Morris Cheung Siu-wa, Peter Ronald Ewen, Adi Lau Tin-shing, Stephen Law Cheuk-kin, Gillian Elizabeth Meller, Linda So Ka-pik, David Tang Chi-fai, Philco Wong Nai-keung and Jeny Yeung Mei-chun

Members of the Board of MTR Corporation (C.I.) Limited: Stephen Law Cheuk-kin (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Kwan Wai-hung (*Financial Controller and Treasurer*)

* *independent non-executive Director*

** *non-executive Director*