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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

US\$850,000,000 FLOATING RATE NOTES DUE 2019 (STOCK CODE: 5657)

US\$400,000,000 1.875% NOTES DUE 2019 (STOCK CODE: 5658)

**ISSUED UNDER THE SENIOR MEDIUM-TERM NOTES PROGRAMME OF
AGRICULTURAL BANK OF CHINA LIMITED, NEW YORK BRANCH**

Joint Book-Runners and Joint Lead Managers

Citigroup

Morgan Stanley

Wells Fargo Securities

ABC International

BofA Merrill Lynch

Co-Managers

Standard Chartered Bank

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, (1) the US\$850,000,000 aggregate principal amount of floating rate notes due 2019 (Stock Code: 5657) (the “**Floating Rate Notes**”) and (2) US\$400,000,000 aggregate principal amount of 1.875% notes due 2019 (Stock Code: 5658) (the “**Fixed Rate Notes**”) and together with the Floating Rate Notes, the “**Notes**”) issued under the US\$10,000,000,000 Senior Medium-Term Notes Programme of Agricultural Bank of China Limited, New York Branch (the “**Issuer**”) by way of debt issues to professional investors as described in the Offering Memorandum dated 6 May 2016 and Supplemental Offering Memorandum dated 10 May 2016 of the Issuer. The listing of the Notes is expected to become effective on 3 June 2016.

Hong Kong, 2 June 2016

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHAO Huan, Mr. CAI Huaxiang and Mr. LOU Wenlong; the non-executive directors are Mr. ZHAO Chao, Mr. ZHOU Ke, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui and Mr. XU Jiandong; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. LU Jianping and Mr. WANG Xinxin.