COME SURE GROUP (HOLDINGS) LIMITED
錦勝集團(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00794)

PROFIT WARNING

This announcement is made by Come Sure Group (Holdings) Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

PROFIT WARNING

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that after a preliminary review on the Group's latest unaudited consolidated management accounts and based on the information currently available to the Board, the Group is expected to incur a net loss for the year ended 31 March 2016 as compared with a net profit of approximately HK$49,585,000 for the year ended 31 March 2015. This is mainly attributable to the following reasons:

(i) Losses arising from RMB forward contracts due to depreciation of RMB during the year.

(ii) Fair value loss on investment in listed securities in the People's Republic of China.

(iii) Reduce in fair value gain of investment properties as compared with approximately HK$15,360,000 for the year ended 31 March 2015.

(iv) Turnover decline due to strategically lowering in the production volume of corrugated paper-board in Huidong Plant and recent downturn in macro economic environment.

However, the Board is of the view that the overall operations and financial position of the Group remains sound and healthy.

* *For identification purpose only*

The Company is still under the audit process of finalising the financial results of the Group for the year ended 31 March 2016 (the "**2016 Annual Results**"). This profit warning announcement is only based on the Board's preliminary assessment of the latest unaudited consolidated management accounts of the Group and the information currently available, which are subject to finalisation and other potential adjustments (if any), and have not been confirmed or reviewed by the audit committee nor the auditors of the Company. Shareholders and potential investors should read the 2016 Annual Results announcement carefully, which is expected to be published by the end of June 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Come Sure Group (Holdings) Limited
CHONG Kam Chau
Chairman

Hong Kong, 3 June 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHONG Kam Chau, Mr. CHONG Wa Pan and Mr. CHONG Wa Ching; and three independent non-executive Directors, namely Mr. CHAU On Ta Yuen, Ms. TSUI Pui Man and Mr. LAW Tze Lun.