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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Huarong Finance II Co., Ltd.**

*(incorporated with limited liability in the Brithish Virgin Islands)*

**US\$700,000,000 2.75 percent Guaranteed Notes due 2019  
(the “2019 Notes”)  
(Stock Code: 5663)**

**US\$900,000,000 3.25 percent Guaranteed Notes due 2021  
(the “2021 Notes”)  
(Stock Code: 5664)**

**US\$900,000,000 4.625 percent Guaranteed Notes due 2026  
(the “2026 Notes”)  
(Stock Code: 5665)**

under the

**US\$11,000,000,000 Medium Term Note Programme  
(the “Programme”)**

unconditionally and irrevocably guaranteed by

**China Huarong International Holdings Limited**

*(incorporated with limited liability in Hong Kong)*

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase,  
Investment and Liquidity Support Undertaking

by



**CHINA HUARONG ASSET MANAGEMENT CO., LTD.**

**中國華融資產管理股份有限公司**

*(a joint stock limited liability company incorporated  
in the People’s Republic of China)*

**(Stock Code: 2799)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Credit Suisse      Standard      Wing Lung      CMB      Huarong International  
Chartered Bank Bank Limited International Securities Limited**

*Joint Lead Managers and Joint Bookrunners*

**Agricultural Bank Bank of      BOC      BOCOM      BOCOM      CCB  
of China Limited      China      International      HK Branch      International International**

**CICC HK Securities      Citi      Deutsche Bank      Haitong International**

**HSBC      ICBC (Asia)      J.P. Morgan      Shanghai Pudong Development  
Bank Co., Ltd., Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2019 Notes, 2021 Notes and 2026 Notes (together the “Notes”) by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 20 May 2016 and the Pricing Supplements dated 26 May 2016. Permission for the listing and dealing of the Notes under the Programme is expected to become effective on 6 June 2016.

Beijing, PRC

3 June 2016

*As at the date of this announcement, the board of directors of Huarong Finance II Co., Ltd. comprises Ms. GAN Fen and Mr. LIU Jiешan.*

*As at the date of this announcement, the board of directors of China Huarong International Holdings Limited comprises Mr. ZHOU Huorong, Mr. WANG Xiaobo, Mr. HU Jiang, Mr. WANG Pinghua, Ms. GAN Fen, Mr. LI Yonghua and Mr. QIN Ling.*

*As at the date of this announcement, the board of directors of China Huarong Asset Management Co., Ltd. comprises Mr. LAI Xiaomin, Mr. KE Kasheng and Mr. WANG Keyue as executive directors; Mr. TIAN Yuming, Ms. WANG Cong, Ms. DAI Lijia and Mr. WANG Sidong as non-executive directors; Mr. SONG Fengming, Mr. WU Xiaoqiu, Mr. TSE Hau Yin and Mr. LIU Junmin, as independent non-executive directors.*