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361°

361 Degrees International Limited

361度國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1361)

USD400,000,000 7.25 per cent. Senior Notes due 2021

(the “Notes”)

(Bond Stock Code: 5662)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner

Merrill Lynch International

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors and high net worth individuals as described in the offering memorandum relating thereto dated 24 May 2016. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 6 June 2016.

By Order of the Board of
361 Degrees International Limited
Ding Huihuang
Chairman

Hong Kong, 3 June 2016

As at the date of this announcement, the Directors are as follows:

Executive Directors: Mr. Ding Wuhao, Mr. Ding Huihuang (Chairman), Mr. Ding Huirong and Mr. Wang Jiabi

Independent non-executive Directors: Mr. Yan Man Sing Frankie, Mr. Tsui Yung Kwok and Dr. Liao Jianwen