

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Midea Investment Development Company Limited
(incorporated with limited liability in the British Virgin Islands)

US\$700,000,000 2.375 per cent. Guaranteed Notes due 2019
(the “Notes”)

(Stock Code: 5666)

under the

US\$3,000,000,000 Medium Term Note Programme (the “Programme”)
unconditionally and irrevocably guaranteed by

Midea Group Co., Ltd.

(incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators

Citigroup

HSBC

Joint Bookrunners and Joint Lead Managers

ANZ

BofA Merrill Lynch

Deutsche Bank

Bank of China

Citigroup

HSBC

ICBC (Asia)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Notes by way of debt issues to professional investors only as described in the Offering Circular of the Programme dated 19 May 2016 and the Pricing Supplement of the Notes dated 26 May 2016. The listing of the Notes is expected to become effective on 6 June 2016.

Hong Kong, 3 June 2016

As at the date of this announcement, the directors of Midea Investment Development Company Limited are Mr. FANG Hongbo, Ms. YUAN Liqun and Mr. ZHENG Zhaofeng.

As at the date of this announcement, the directors of Midea Group Co., Ltd. are Mr. FANG Hongbo, Ms. YUAN Liqun, Mr. WU Wenxin, Mr. HE Jianfeng, Mr. LI Feide, Ms. HU Xiaoling, Mr. WU Shinong, Mr. RUI Meng, Mr. GUO Xuejin and Mr. LI Wenjing.