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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to Receiving the CSRC's Notice for Terminating the Review for the Application for Administrative Permission

The resolution regarding the termination of the Company's non-public issuance of A Shares (the "Non-public Issuance of A Shares") was considered and approved at the seventeenth meeting of the fifth term of the board of directors (the "Board") of Zijin Mining Group Co., Ltd.* (the "Company") convened on 29 April 2016, pursuant to which the resolutions regarding the matters relating to the Company's Non-public Issuance of A Shares considered and approved at the ninth, tenth, thirteenth and fourteenth meetings of the fifth term of the Board, and at the first extraordinary general meeting in 2015, the second A/H Shareholders' class meetings in 2015, and the first extraordinary general meeting in 2016 and the first A/H Shareholders' class meetings in 2016 were resolved to be terminated. For details, please refer to the Company's announcement dated 29 April 2016 as disclosed on the HKEx website (<http://www.hkexnews.hk>). The Company has already submitted the "Application for Withdrawing the Application Documents for Non-public Issuance of A Shares of Zijin Mining Group Co., Ltd.*" to the China Securities Regulatory Commission (the "CSRC").

Recently, the Company has received the "CSRC's Notice for Terminating the Review for Administrative Permission" (2016 No. [335]). Pursuant to the relevant provisions of Article 20 of the "Implementation Procedures and Regulations on Administrative Permission of the China Securities Regulatory Commission", the CSRC has decided to terminate the review for the application for administrative permission regarding the "Application Report for the Non-public Issuance of A Shares in 2015 of Zijin Mining Group Co., Ltd.*" submitted by the Company on 25 August 2015.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 7 June 2016

**The Company's English name is for identification purpose only*