

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



遠洋集團

Sino-Ocean Group Holding Limited
(formerly known as Sino-Ocean Land Holdings Limited)
(Stock Code: 03377)

US\$500,000,000 4.625% Guaranteed Notes due 2019
(Stock Code: 05781)

US\$700,000,000 6.000% Guaranteed Notes due 2024
(Stock Code: 05782)

US\$700,000,000 4.45% Guaranteed Notes due 2020
(Stock Code: 05868)

US\$500,000,000 5.95% Guaranteed Notes due 2027
(Stock Code: 05869)

Reference is made to the announcement of Sino-Ocean Group Holding Limited (formerly known as Sino-Ocean Land Holdings Limited) (the "**Company**") dated 21 March 2016 and the circular of the Company dated 12 April 2016 (the "**Circular**") in respect of the proposed change of Company name. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that the certificate of change of name was issued by the Companies Registry of Hong Kong on 26 May 2016 certifying that the change of English name of the Company from "Sino-Ocean Land Holdings Limited" to "Sino-Ocean Group Holding Limited" and the Chinese name of the Company from "遠洋地產控股有限公司" to "遠洋集團控股有限公司". The change of Company name took effect on 26 May 2016.

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

CHANGE OF STOCK SHORT NAME

Following the change of Company name becoming effective, the Shares will be traded on the Stock Exchange under the new stock short name of “SINO-OCEAN GP” in English and “遠洋集團” in Chinese, instead of “SINO-OCEAN LAND” in English and “遠洋地產” in Chinese respectively, with effect from 9:00 a.m. on 14 June 2016. The stock short name of the listed guaranteed notes of the Group’s subsidiaries will remain unchanged after the change of Company name. The stock code of the Company remains as 03377.

NO EXCHANGE OF CERTIFICATES

The change of Company name will not affect any rights of the Shareholders or the Company’s daily business operation or its financial position. All existing share certificates of the Company in issue bearing the former name of “Sino-Ocean Land Holdings Limited” will continue to be good evidence of legal title to such Shares of the Company and will remain valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for the exchange of the existing certificates for new certificates bearing the new name of the Company. Thereafter, any issue of new share certificates of the Company will bear the new name of the Company.

CHANGE OF COMPANY WEBSITE

The website of the Company is changed from www.sinooceanland.com to www.sinooceangroup.com to reflect the change of Company name with effect from the date of this announcement.

By order of the Board
Sino-Ocean Group Holding Limited
CHUNG Kai Cheong
Company Secretary

Hong Kong, 8 June 2016

As at the date of this announcement, the directors of the Company comprise:

Executive directors:

Mr. LI Ming
Mr. LI Hu
Mr. WANG Yeyi
Mr. SUM Pui Ying
Mr. WEN Haicheng
Mr. LI Hongbo

Non-executive directors:

Mr. YANG Zheng
Mr. YAO Dafeng
Mr. FANG Jun
Ms. SHANGGUAN Qing

Independent non-executive directors:

Mr. TSANG Hing Lun
Mr. HAN Xiaojing
Mr. WANG Zhifeng
Mr. SUEN Man Tak
Mr. JIN Qingjun

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377