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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

ADDITIONAL RESOLUTIONS FOR THE 2015 ANNUAL GENERAL MEETING

References are made to the notice (the “**Notice**”) and the circular (the “**Initial Circular**”) in relation to the 2015 annual general meeting of the Company (the “**AGM**”) both dated 13 May 2016 which set out the resolutions to be proposed at the AGM. Unless otherwise stated, capitalised terms used herein have the same meanings as those defined in the Notice and the Initial Circular.

Subsequent to the despatch of the Notice and the Initial Circular, on 7 June 2016 the Board approved the resolutions in relation to the: (i) authorisation to the Board to determine and deal with, in its full discretion, the relevant matters in relation to external investments of the Company, including but not limited to, increase in registered capital of the Company’s wholly owned subsidiaries and establishment of wholly owned subsidiaries directly or through its wholly owned subsidiaries; and (ii) authorisation to the Board to determine and deal with, in its full discretion, the relevant matters in relation to the provision of guarantee by the Company to its direct or indirect wholly owned subsidiaries, for consideration and approval at a general meeting (the “**Additional Resolutions**”). On 7 June 2016, the Company received from Cathay Fortune Corporation*, a controlling shareholder of the Company, a notice which suggested the Board to submit the Additional Resolutions at the AGM. To facilitate overseas acquisitions of the Company, the Company submits the Additional Resolutions for Shareholders’ approval at the AGM.

A circular containing information in relation to the Additional Resolutions together with supplemental notice and proxy form will be despatched to Shareholders as soon as practicable.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, PRC, 8 June 2016

As at the date of this announcement, the executive Directors are Messrs. Li Chaochun and Li Faben; the non-executive Directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*