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(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

**PROFIT WARNING
SUPPLEMENTAL ANNOUNCEMENT**

This announcement is made by the Company pursuant to Rule 13.09 (2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the unaudited financial information of the Group currently available, the Group expects that the loss for the year ended 31 March 2016 will further increase due to the Impairment Losses.

This announcement is made by Skyway Securities Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Listing Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

Reference is made to the announcement of the Company dated 25 April 2016 in relation to profit warning (the “Announcement”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

* For identification purposes only

Further to the Announcement, the Board of Directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on the unaudited financial information of the Group currently available, the Group expects that the loss for the year ended 31 March 2016 will further increase by approximately HK\$328 million due to impairment losses to be made by the Company in relation to the Group’s unlisted available-for-sale investments (the “Impairment Losses”). Such Impairment losses are made after taking into reference to the latest financial information of respective unlisted investments available to the Group.

The Company is currently in the process of finalising the annual results of the Group (including the finalised amounts of such Impairment Losses) for the year ended 31 March 2016. The information contained in the Announcement and this announcement is only based on the preliminary assessment by the Board according to the financial information of the Group currently available which have not been confirmed, audited nor reviewed by the Company’s auditor. The details in relation to the annual results of the Group shall be disclosed in the annual results announcement of the Company which is expected to be published by the end of June 2016.

Further announcement will be made by the Company should there be any significant change in the expected annual results of the Group for the year ended 31 March 2016 as disclosed in the Announcement and this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 13 June 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)
Mr. Ng Kwok Leung (*Chief Executive Officer*)
Mr. Tam Tak Wah

Independent Non-executive Directors:

Mr. Chan Kwan Pak
Mr. Siu Gee Tai
Mr. Siu Siu Ling Robert