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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

Issue of U.S.\$500,000,000 2.80 per cent. Notes due 2021
(Stock code: 5671)
and U.S.\$750,000,000 3.70 per cent. Notes due 2026
(Stock code: 5672)
(together, the "**Notes**")

under the U.S.\$9,000,000,000 Medium Term Note Programme (the "**Programme**")

Joint Lead Managers

CITIC CLSA Securities

UBS

HSBC

Managers

BOC International

China CITIC Bank International

Natixis

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 31 May 2016 prepared in respect of the Programme and the pricing supplements dated 6 June 2016 prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 15 June 2016.

14 June 2016

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Yang Jinming, Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Li Rucheng; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.