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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Hua Han Health Industry Holdings Limited

華瀚健康產業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 587)

US\$150,000,000 7.00% SENIOR NOTES DUE 2019 (Stock Code: 5676)

GUARANTEED BY

GRAND MOTION DEVELOPMENT LIMITED

(Incorporated in Hong Kong with limited liability)

INTENDED FEATURES LIMITED

(Incorporated in the British Virgin Islands with limited liability)

MAIN UNION INVESTMENT LIMITED

(Incorporated in the British Virgin Islands with limited liability)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner

Haitong International Securities Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the senior notes due 2019 in the aggregate principal amount of US\$150,000,000, bearing interest at the rate of 7.00% per annum (the “**Notes**”) to be issued by Hua Han Health Industry Holdings Limited, and guaranteed by its subsidiaries, Grand Motion Development Limited, Intended Features Limited and Main Union Investment Limited, by way of debt issue to professional investors only, as described in the offering memorandum dated June 10, 2016. The listing of, and permission to deal in, the Notes are expected to become effective on or around June 17, 2016.

By order of the Board
Hua Han Health Industry Holdings Limited
Zhang Peter Y.
Chairman

Hong Kong, June 16, 2016

As at the date of this announcement, the Board comprises Mr. Zhang Peter Y., Mr. Deng Jie, Mr. Long Xian Feng, Mr. Zhou Chong Ke and Mr. Chen Lei as executive Directors, Mr. Tarn Sien Hao as non-executive Director, and Professor Lin Shu Guang, Professor Zhou Xin and Mr. Tso Sze Wai as independent non-executive Directors.