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Hua Han Health Industry Holdings Limited

華瀚健康產業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 587)

## **COMPLETION OF ISSUE OF USD DENOMINATED SENIOR NOTES**

This announcement is made pursuant to Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 10 June 2016 (“**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that all the conditions to the Purchase Agreement have been fulfilled and that the Senior Notes Issue was completed on 16 June 2016. The Senior Notes are expected to be listed on the Stock Exchange on 17 June 2016.

By Order of the Board of  
**Hua Han Health Industry Holdings Limited**  
**Zhang Peter Y.**  
*Chairman*

Hong Kong, 16 June 2016

*As at the date of this announcement, the Board comprises Mr. Zhang Peter Y., Mr. Deng Jie, Mr. Long Xian Feng, Mr. Zhou Chong Ke and Mr. Chen Lei as executive Directors, Mr. Tarn Sien Hao as non-executive Director, and Professor Lin Shu Guang, Professor Zhou Xin and Mr. Tso Sze Wai as independent non-executive Directors.*