偉 俊 集 團 控 股 有 限 公 司*
Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liabilities)
(Stock code: 1013)

PROFIT WARNING

This announcement is made by Wai Chun Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that the audited results of the Group for the year ended 31 March 2016 will be affected by the share option expenses to be recognized for the granting of share options to certain consultants and an employee of the Group during the year. It is expected that a substantial increase in the net loss of the Group and the loss attributable to the equity holders of the Company for the year ended 31 March 2016 will be reported as compared to the audited results reported for the financial year ended 31 March 2015.

Based on information currently available, the Board wishes to further inform that the substantial increase in the net loss and the loss attributable to the equity holders of the Company for the year ended 31 March 2016 was primarily due to the share option expenses amounting to approximately HK$19,680,000 would be recognized for the granting of share options to certain consultants and an employee of the Group during the year. The Board also considers that the share option expenses incurred as abovementioned is a non-cash item. As such, no significant adverse change is expected to impact on the operating cash flows of the Group.

The annual results of the Group for the year ended 31 March 2016 have not yet been finalized as at the date of this announcement. It is expected the announcement of the Group's annual results for the year ended 31 March 2016 will be published by end of June 2016.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

** for identification purpose only*

By Order of the Board
Wai Chun Group Holdings Limited
Lam Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 17 June 2016

As at the date of this announcement, the Board comprises:

Executive Director:
LAM Ching Kui (Chairman and Chief Executive Officer)

Independent Non-executive Directors:
KO Ming Tung, Edward
SHAW Lut, Leonardo
TO Yan Ming, Edmond