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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)

(Stock code: 6210 for Common Depositary Receipts)

(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale informs about debt amortization

The following sets out the main text of the announcement published by Vale S.A. on June 20, 2016.

Chief Financial
and
Investor Relations Officer
of
Vale S.A.
Luciano Siani Pires

Hong Kong, June 20, 2016



Vale informs about debt amortization

Rio de Janeiro, June 20, 2016 – Vale S.A. (Vale) informs that it has repaid US\$ 1.000 billion out of the US\$ 3.000 billion drawn under the Revolving Credit Lines in January 2016. As previously announced, Vale partially used the proceeds from the US\$ 1.250 billion, 5.875% Guaranteed Notes due 2021, to repay some of its lines of credit.

The above mentioned amortization is consistent with Vale's strategy on managing its debt profile by extending its average maturity while resetting the available funding from the Revolving Credit Lines.

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