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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 1288)*

**ABCL GLORY CAPITAL LIMITED
(the “Issuer”)**

(incorporated in the British Virgin Islands with limited liability)

**Issue of U.S.\$500,000,000 2.50 per cent. Guaranteed Notes due 2021
(the “Notes”)
(Stock code: 5677)**

Unconditionally and irrevocably guaranteed by

AGRICULTURAL BANK OF CHINA LIMITED HONG KONG BRANCH

Issue Price: 99.543 per cent.

Joint Global Coordinators

ABC International	Agricultural Bank of China Limited Hong Kong Branch	CICC HK Securities
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Joint Lead Managers and Joint Bookrunners

ABC International	Agricultural Bank of China Limited Hong Kong Branch	CICC HK Securities
ANZ	DBS Bank Ltd.	Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued by the Issuer by way of debt issues to professional investors as described in the Offering Circular dated 13 June 2016. The listing of the Notes is expected to become effective on 22 June 2016.

Hong Kong, 21 June 2016

As at the date of this announcement, the sole director of the Issuer is Mr. CHENG Gan.

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHAO Huan, Mr. CAI Huaxiang and Mr. LOU Wenlong; the non-executive directors of Agricultural Bank of China Limited are Mr. ZHAO Chao, Mr. ZHOU Ke, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui and Mr. XU Jiandong; and the independent non-executive directors of Agricultural Bank of China Limited are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. LU Jianping and Mr. WANG Xinxin.