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**Tiangong International Company Limited**

**天工國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 826)

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the Company's announcement dated 6 June 2016 (the "Announcement") in relation to the proposed issuance and placing of new TG Tech Shares by TG Tech, a non-wholly owned subsidiary of the Company. Unless otherwise defined, terms defined in the Announcement shall have the same meanings as those used in this announcement.

As mentioned in the Announcement, it was the intention of the Company to despatch a circular containing, among other things, information on the Proposed Placing, the Nanjing Steel Subscription Agreement, the Subscription Agreements entered into with the TG Tech Directors, the letter of the Independent Financial Advisor and recommendation of the Independent Board Committee in relation to the Proposed Placing, the Nanjing Steel Subscription Agreement and Subscription Agreements entered into with the TG Tech Directors no later than 21 June 2016. As additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed to a date falling on or before 24 June 2016.

By Order of the Board  
**Tiangong International Company Limited**  
**ZHU Xiaokun**  
*Chairman*

Hong Kong, 21 June 2016

As at the date of this announcement, the Directors are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing

Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and YIN Shuming

*\* for identification purpose only*