CHINA RESOURCES AND TRANSPORTATION GROUP LIMITED
中國資源交通集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 269)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors of the Company that the net loss of the Group for the year ended 31 March 2016 is expected to increase by more than 100% as compared to the net loss recorded for the year ended 31 March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Resources and Transportation Group Limited (the "**Company**"), together with its subsidiaries (the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on the latest review of the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2016, the board of directors of the

Company (the "**Board**") wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that the net loss of the Group for the year ended 31 March 2016 is expected to increase by more than 100% as compared to the net loss recorded for the year ended 31 March 2015, which is mainly attributable to the significant increase in impairment loss on concession intangible asset and related property, plant and equipment under the expressway operations of the Group. No impairment loss on concession intangible asset and related property, plant and equipment under the expressway operations was recognized for the year ended 31 March 2015.

The Board wishes to state that this announcement is made based on the latest review of the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2016, which have not been reviewed or audited by the auditors of the Company, and is subject to possible adjustments following further internal review. Detailed financial results of the Group for the year ended 31 March 2016 will be disclosed in the annual results announcement which is expected to be published on 30 June 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Resources and Transportation Group Limited
Cao Zhong
Chairman

Hong Kong, 29 June 2016

As at the date of this announcement, the Board comprises five executive Directors, namely Messrs Cao Zhong, Fung Tsun Pong, Duan Jingquan, Tsang Kam Ching, David and Gao Zhiping; a non-executive Director namely Mr. Suo Suo Stephen; and three independent non-executive Directors, namely Messrs Yip Tak On, Jing Baoli and Bao Liang Ming.