## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE, YELLOW and GREEN application forms, the written consents referred to in the section headed "E. Other Information – 6. Consents of Experts" in Appendix V to this prospectus and copies of the material contracts referred to in the section headed "B. Further Information about our Business – 1. Summary of Material Contracts" in Appendix V to this prospectus.

## DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Simpson Thacher & Bartlett, at ICBC Tower, 35/F, 3 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountant's Report for the years ended December 31, 2013, 2014 and 2015 prepared by PricewaterhouseCoopers, Certified Public Accountants, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information prepared by PricewaterhouseCoopers, Certified Public Accountants, the text of which is set out in Appendix II to this prospectus;
- (d) the letter, summary of values and valuation certificates relating to our property interests prepared by Colliers International (Hong Kong) Ltd, the text of which is set out in Appendix III to this prospectus;
- (e) the letter prepared by Ogier, our Cayman legal adviser, summarizing certain aspects of Cayman Islands company law as referred to in Appendix IV to this prospectus;
- (f) the material contracts referred to in the section headed "B. Further Information about our Business 1. Summary of Material Contracts" in Appendix V to this prospectus;
- (g) the written consents referred to in the section headed "E. Other Information 6. Consents of Experts" in Appendix V to this prospectus;
- (h) the rules of the Pre-IPO Share Option Scheme;
- (i) the service contracts and letters of appointment referred to in the section headed "C. Further Information About our Directors and Substantial Shareholders 2. Directors' Service Contracts and Letters of Appointment" in Appendix V to this prospectus;

## APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

- (j) the PRC legal opinions dated June 30, 2016 issued by Jingtian & Gongcheng, our PRC Legal Adviser, in respect of certain aspects of our Group and our property interests;
- (k) the assessment report prepared by Protiviti Shanghai Co., Ltd. on the Group's enhanced internal control measures associated with the historical non-compliance incident referred to in the section headed "Business – Licenses, Regulatory Approvals and Compliance Record" in this prospectus; and
- (1) a letter issued by Colliers International (Hong Kong) Ltd in respect of the review of the property lease agreements entered into between our Group and the relevant members of the Yushuo Group, and an assessment of the reasonableness of the rental charge and property management fees under the property lease agreements.