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UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

PROFIT WARNING

This announcement is made by Universe International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group is preparing its financial results for the year ended 30 June 2016. Based on the information currently available, it is expected that the Group will record a net loss for the year ended 30 June 2016 as compared with a net profit of approximately HK\$160.9 million for the year ended 30 June 2015. The Board attributes such loss mainly to the fair value loss arising from the investment securities of approximately HK\$142.0 million during the year ended 30 June 2016. For the year ended 30 June 2015, the Group recorded a fair value gain arising from the investment securities of approximately HK\$229.9 million.

As the Company is still in the process of finalising the final results for the year ended 30 June 2016, the information contained in this announcement is based only on the preliminary assessment by the management according to the information currently available to it and is not based on any figures or information that has been audited or reviewed by the auditors or the audit committee of the Board and may be subject to change. Shareholders and potential investors of the Company are advised to refer to the details of the Group’s financial results for the year ended 30 June 2016, which is expected to be published in late September 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 4 July 2016

As at the date of this announcement, the executive Directors are Mr. Lam Shiu Ming, Daneil, Ms. Cheng Hei Yu, Mr. Hung Cho Sing and Mr. Lam Kit Sun, the non-executive Director is Mr. Chan Shiu Kwong, Stephen, and the independent non-executive Directors are Mr. Lam Chi Keung, Mr. Choi Wing Koon and Mr. Lam Wing Tai.

* for identification purposes only