

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | | |
|------------------------------------|--------------------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and Cle | earing Limited | | |
| | ing Paper Holdings Cagers Appointed) | Company Limite | ed (Interim Receivers and |
| Date Submitted 4 Jul | y 2016 | | |
| I. Movements in Authorised Share (| Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 3868 Desc | ription : | Ordinary | Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code :Desc | ription : | | |
| | No. of ordinary shares | Par value (State currency) | capital |
| Balance at close of preceding mont | h | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | | | |
|--|--------------------------|--------|---|--|--|
| Stock code :Descript | ion : | | | | |
| | No. of preference shares | | | | |
| Balance at close of preceding month_ | | | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the month _ | | | | | |
| 3. Other Classes of Shares | | | | | |
| Stock code :Descript | ion : | | | | |
| | classes of | (State | Authorised share capital (State currency) | | |
| Balance at close of preceding month _ | | | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the month _ | | | | | |
| Total authorised share capital at the en | nd of the month | • | 5 \$1,000,000,000 | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,586,391,450 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 1,586,391,450 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | | | | | |
| | | | | | | |
| Subscription price | | | | . | | - |
| EGM approval date (if applicable) (dd/mm/yyyy) 2 | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ / |) | | | | |
| (/ /) | | <u> </u> | | · - | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | |) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | |) | | | | |
| | | Total B | . (Ordina | ary shares) | | _ |
| | | | (Preferen | ce shares) other class) | | _ |

| Class and description | Currency of amount outstanding | Amount a close of preceding month | ıt Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|-----------------------------------|-----------------|---|---|---|
| 1 | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 | (/ /) | | | | | |
| 2 | <u>—</u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | _ _ | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | | | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4 | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | ary shares) ce shares) other class) | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Optio | ons (other than under Share Option Schemes) | | |
|-------|--|--|---|
| if a | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | |
| | | | |
| | | | |
| | (/ /) | | |
| • | shares (Note 1) | | |
| • | | | |
| 2. | | | |
| • | | | |
| • | | | |
| • | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 3. | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | T. 15 (0 :: | | |
| | Total D. (Ordinary shares) | | |
| | (Preference shares) | | |
| | (Other class) | | |
| | · | | |
| | | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | NI C |
|----|---------------|---------------|---------------------------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of 133de | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | · · · · · · · · · · · · · · · · · · · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dammyyyy) | | | | |
| | | | | Class of shares | | | | |
| | | | • | issuable (Note 1) | (| ` | | |
| 3. | Placing | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-----|---|---|---|---|
| | 71 | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | | | | | | |

| Type of | Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------|-----------------------|----------------------|---|---------|------|------|-------------------------|---|---|
| | | | Class of share issuable (Note 1) | S _ | | | | | |
| 9. Capital reorgar | isation | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of share issuable (Note 1) | S _ | | | | | |
| 10. Other (Please | specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | Tota | al E. | | | rdinar | | |
| | | | (Pre | | | e s | hares hares class | s) | _ _ _ |
| | | | | | | | | | |
| Total incre | ase / (decrease) in o | ordinary shares duri | ing the month (i.e. Tota | ıl of a | A to | o E |): ([·] | 1) | - |
| | | | | | | | (2 | 2) | |
| Total incre | ase / (decrease) in ¡ | oreference shares o | luring the month (i.e. To | otal | of A | A to | ь E): | | |
| Total incre E): | ase / (decrease) in (| other classes of sha | ares during the month (| i.e. | Tot | al c | of A to | • | |
| | ures should be the s | same as the relevar | nt figures under II abov | e ("N | /O | ven | nents | in Issued Si | hare |

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: Fok Hei Yu |
| |
| Title: _Joint and Several Interim Receiver and Manager |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.