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HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

VOLUNTARY ANNOUNCEMENT SUBSCRIPTION OF CORPORATE BONDS

This is a voluntary announcement made by the board (the “**Board**”) of directors (the “**Directors**”) of Han Tang International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the issuance of corporate bonds by the Company (the “**Corporate Bonds**”).

SUBSCRIPTION OF CORPORATE BONDS

The Board announces that during the period from 1 January 2016 to 30 June 2016, the Company entered into a subscription agreement with one (1) independent investor (the “**Subscriber**”) pursuant to which the Subscriber has agreed to subscribe and the Company has agreed to issue the Corporate Bonds in the principal amount of HK\$5,750,000, bearing interest rate of 9% per annum and maturity date of two (2) years from the date of issue (the “**Subscription**”).

Details of the Subscription are as follows:

Subscriber	Principal amount of the Corporate Bonds	Date of issue
Zhang Wanqiu (張婉秋)	HK\$5,750,000	22 April 2016

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, the Subscriber is independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

The Board is of the view that the terms of the subscription agreement and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable, and are in the interests of the Company and its shareholders as a whole.

Completion of the Subscription has taken place and the net proceeds from the Subscription amounted to HK\$5,750,000 were utilized as repayments of convertible bonds issued by the Company and used for general working capital of the Group.

By Order of the Board
Han Tang International Holdings Limited
Yang Liu
Chairman and Chief Executive Officer

Hong Kong, 6 July 2016

As at the date of this announcement, the Board comprises executive Director, namely, Mr. Yang Liu (Chairman and Chief Executive Officer), non-executive Director, namely, Mr. Xu Lei, and independent non-executive Directors, namely, Mr. Lai Ho Man, Dickson and Mr. Wong Lit Chor, Alexis.