

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information only and is not an offer to sell or the solicitation of an offer to buy securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement is not an offer of securities for sale in the United States. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The Notes (as defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an exemption from registration. The Company does not intend to register any of the Notes in the United States.*

# 361°

## **361 Degrees International Limited**

**361度國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1361)**

**RMB1,500,000,000 7.5 per cent. Senior Notes due 2017**  
**(Bond Stock Code: 85992/ISIN: XS1106574129) (the “Notes”)**

### **EXPIRY OF EARLY TENDER DEADLINE**

Reference is made to the announcement of the Company dated 20 June 2016 (the “**Announcement**”) in relation to the Tender Offer. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

### **EXPIRY OF EARLY TENDER DEADLINE**

The Company announces that the Early Tender Deadline i.e., 5:00 p.m. (Hong Kong Time) on 5 July 2016, has now passed. As of the Early Tender Deadline, holders of Notes have validly tendered, and not validly withdrawn, RMB1,119,510,000 in principal amount of the Notes.

As set out in the Announcement, holders whose Notes are validly tendered and not subsequently validly withdrawn at or prior to the Early Tender Deadline and that are accepted for purchase pursuant to the Tender Offer will receive RMB10,300 for each RMB10,000 in principal amount of the Notes, in addition to accrued and unpaid interest on such Notes from and including the immediately preceding interest payment date for such Notes up to, but excluding, the Settlement Date.

The Tender Offer will expire at the Expiration Deadline, i.e., 5:00 p.m. (Hong Kong time) on 12 July 2016, unless extended, withdrawn, terminated or amended by the Company.

As at the date of this announcement, the outstanding aggregate principal amount of the Notes is RMB310,990,000.

By order of the Board  
**361 Degrees International Limited**  
**Ding Huihuang**  
*Chairman*

Hong Kong, 6 July 2016

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Ding Wuhao, Mr. Ding Huihuang, Mr. Ding Huirong and Mr. Wang Jiabi, and three independent non-executive directors, namely, Mr. Tsui Yung Kwok, Dr. Liao Jianwen and Mr. Li Yuen Fai Roger.*