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信達國際控股有限公司

CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$300,000,000 revolving term loan facility agreement entered into by the Company with a licensed bank in Hong Kong. The Facility Agreement imposes, among other things, a minimum shareholding percentage requirement on its controlling shareholder.

This announcement is made by the board of directors (the “Board”) of Cinda International Holdings Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

HK\$300,000,000 Revolving Term Loan Facility

On 7 July 2016, the Company as borrower entered into a facility agreement (“Facility Agreement”) relating to a HK\$300,000,000 revolving term loan facility (“Loan Facility”) with a licensed bank in Hong Kong. The final maturity date of the Loan Facility shall be the date falling 3 years from 7 July 2016.

Specific Performance Obligation

Pursuant to the Facility Agreement, it shall be an event of default if China Cinda Asset Management Co., Ltd. (“China Cinda”) ceases to directly or indirectly own at least 50% of the issued share capital of the Company in case written consent is not obtained from the bank. As at the date of this announcement, China Cinda indirectly owns approximately 63% of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, all the obligations of the Company to the bank shall become immediately due and payable on the bank's demand.

By Order of the Board
Cinda International Holdings Limited
Lau Mun Chung
Executive Director

Hong Kong, 7 July 2016

As at the date hereof, the Board comprises:

Executive Directors:

Mr. Zhao Hongwei	(Chairman)
Mr. Gong Zhijian	(Managing Director)
Mr. Lau Mun Chung	

Non-executive Director:

Mr. Chow Kwok Wai

Independent Non-executive Directors:

Mr. Wang Tongsan
Mr. Chen Gongmeng
Mr. Hung Muk Ming

Website: <http://www.cinda.com.hk>