

# Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy): 30 / 06 / 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vale S.A.
Date Submitted	07 / 07 / 2016

#### I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>N/A</u> Desc	ription :	Common	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	3,600,000,000	<u>N/A</u>	N/A
Increase/(decrease)	0		N/A_
Balance at close of the month	3,600,000,000	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :	(	Class A Preferred Shares		
		No. of pros		Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	of preceding mon	th <u>7,200</u>	,000,000	N/A	N/A	
Increase/(decreas	e)		0		N/A	
Balance at close o	of the month	7,200	,000,000	N/A	N/A	

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of preceding mo	onth		
Increase/(decreas	e)		-	
Balance at close o	of the month			

Total authorised share capital at the end of the month (State currency): N/A

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,217,188,402	N/A	2,027,127,718	N/A	
Increase/ (decrease) during the month	0	N/A	0	N/A	
Balance at close of the month	3,217,188,402	N/A	2,027,127,718	N/A	

# III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of						
share option						No. of now observe
scheme including EGM						No. of new shares of issuer which
approval date	Ν	Novement durir	ng the month		No. of new shares	may be issued
(dd/mm/yyyy) and					of issuer issued	pursuant thereto as
class of shares					during the month	at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. N/A				•		
( / / )						
shares				·		
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
<u>J. N/A</u>						
( / / )						
shares						
(Note 1)						
		-			<b>N</b> 1/A	
		lo	tal A. (Ordina		N/A	
				ice shares)	N/A N/A	
Tabal ( sala sala sala s		alle Cara an an a'	•	ther class)	IN/A	
Total funds raised of options (State cu	iuring the moi	nth from exerci	se		N/A	
or options (State Cu	inency)					

Warrants to Issue	Shares	of the	Issuer	which	are to	be	Listed

	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .	N/A						
(	/ / ) Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /	)				
2.	N/A		ł				
(	/ / )						
	Stock code (if listed) Class of shares issuable (Note 1)						
3.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
<u>J.</u>							
(	/ / ) Stock code (if listed) Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
4	(dd/mm/yyyy)	( / /	)				
<u>4.</u>	N/A						
(	/ / ) Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			Total	(Prefere	nary shares) nce shares) Other class)	N/A	

Convertibles (i.e	e. Convertible into	Shares of the	Issuer which a	are to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary charge)	N/A	
				ce shares)	N/A	_
				ther class)		-

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / ) shares (Note 1)		
2.	N/A		
3.	N/A shares (Note 1)		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Drdinary sh ference sh			_
			(110	(Other o			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Information about Hong Kong Depositary Receipt (HDR)

Stock code :	6210	Description :	Vale S.A Co	mmon DR
HDR Ratio :	1 Common Depositary Receipt to 1 Common Share			
	Approved for Listing Issued HDR			ed HDR
	No. of HDR (F)	No. of shares represented by HDR	No. of HDR (G)	No. of shares represented by HDR
Balance at close of preceding month	259,242,052	259,242,052	1,606,600	1,606,600
Increase/(decrease)	0	0	(837,950)	(837,950)
Balance at close of the month	259,242,052	259,242,052	768,650	768,650
Headroom (F)-(G)	258,473,402			
Stock code :	6230 Description : Vale S.A Class A Preferred DR		A Preferred DR	
HDR Ratio :	1 Class A Preferred Depositary Receipt to 1 Class A Preferred Share			ferred Share
	Approved for Listing Issued HDR		ed HDR	
	No. of HDR (F)	No. of shares represented by HDR	No. of HDR (G)	No. of shares represented by HDR
Balance at close of preceding month	393,470,993	393,470,993	206,550	206,550
Increase/(decrease)	0	0	(125,585)	(125,585)
Balance at close of the month	393,470,993	393,470,993	80,965	80,965
Headroom (F)-(G)	393,390,028			

# Remarks (if any):

N/A			
Submitted by:	Rogério Tavares Nogueira		
Title:	Director of Investor Relations		
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.