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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA DEVELOPMENT BANK CORPORATION

(a joint stock company incorporated in the People's Republic of China with limited liability)

(as Issuer)

**US\$600,000,000 Floating Rate Notes due 2019 (the "Notes")
(Stock Code: 5681)**

**under the US\$30,000,000,000 Debt Issuance Programme
(the "Programme")**

Joint Lead Managers

BOCOM HK Branch

ICBC International

KGI Securities OSU

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the offering circular dated 18 September 2015 and the supplemental offering circular dated 23 May 2016 relating to the Programme and the pricing supplement dated 30 June 2016. The listing of the Notes is expected to become effective on 11 July 2016.

Beijing, PRC, 8 July 2016

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Mr. Pang Jiying, Mr. Huang Weijia, Mr. Huang Hao, Mr. Li Shaogang, Mr. Mi Jingping and Mr. Yin Chun as non-executive directors; Ms. Chen Xiaoyun as an independent non-executive director.